

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Makena Resources Inc. (the “Issuer”)
PO Box 10112, Pacific Centre
#1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

October 1, October 2 and October 5, 2015

Item 3 News Release

The October 1, 2015 and October 5, 2015 news releases were disseminated through Stockwatch and Market News. The October 2, 2015 news release was disseminated through The Newswire on the Canadian circuit with portals such as: Thomson Reuters, Bloomberg, and Morningstar.

Item 4 Summary of Material Change

On October 1, 2015, the Issuer amended the option agreement on the Patterson uranium project in the Athabasca basin of Saskatchewan. On October 2, 2015, the Issuer announced that the drill permit for the Patterson Uranium Prospect has been approved by the Saskatchewan government. On October 5, 2015, the Issuer announced that it had received a further extension on its non-brokered private placement.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached news releases.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Negar Adam, President (604) 646 6906

Item 9 Date of Report

October 8, 2015

Makena Resources Inc.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

October 1, 2015

Trading Symbol:
MKN-TSX Venture

Company Update

Makena Resources Inc. (the Company or Makena) (TSX-V: MKN) has amended the option agreement on the Patterson uranium project in the Athabasca basin of Saskatchewan. The vendor has agreed to defer a cash payment of \$10,000 until October 15, 2015; as well as another cash payment of \$15,000 and exploration costs of \$225,000 until December 31, 2015. The Company has agreed to allow the vendor, up until July 31, 2016, to request an extension on the term of their outstanding warrants until September 20, 2018, if the Company is able to obtain regulatory approval for an extension.

If you would like to be added to Makena's news distribution list please send your email address to makenaresourcesinc@gmail.com

Contact Information
Tel: 1.604.685.5150
Fax: 1(604) 689-1733

“Negar Adam”
President, Director

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

Makena Resources Inc.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

October 2, 2015

Trading Symbol:
MKN-TSX Venture

Drill Permit Approved by Saskatchewan for Patterson Uranium Drilling

Makena Resources Inc. (the “Company” or “Makena”) (TSX-V: MKN) is pleased to announce that the drill permit for the Patterson Uranium Prospect has been approved by the Saskatchewan government.

Negar Adam, President of Makena states, “This is a very positive step forward. We anticipate the drill program to commence shortly. The Athabasca Basin is in one of the foremost Uranium districts in the world and we are excited to start the drill program, which borders Fission’s Patterson Discovery as well as bordering NexGen Energy Limited.”

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MAKENA RESOURCES INC.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

October 5, 2015

Trading Symbol:
MKN – TSX Venture Exchange

Makena Private Placement Update

Makena Resources Inc. (“Makena”, “MKN” or the “Company”) wishes to provide an update on the status of its non-brokered private placement that was previously announced on June 22, 2015, July 14, 2015, August 11, 2015 and September 9, 2015. The Company closed the first tranche closing consisted of the issuance of a total of 10,400,000 common shares at a price of \$0.025 per common share for gross proceeds of \$260,000. The Company has requested and received a further 30 day extension from the TSX Venture Exchange to close the remainder of the private placement.

Negar Adam, President of Makena states, “We are in the process of obtaining documentation from several placees, therefore we asked for an extension to receive the subscriptions in time. We have just recently received drill permits and we look forward to commencing our first drill program shortly on this property which directly borders Fission Uranium’s ‘PLS’ discovery.”

Makena expects to close a second tranche of its non-brokered private placement which would be for up to \$600,000 at \$0.025 per unit, which may consist of flow through and non-flow through units. Each flow-through unit consists of one flow-through common share and one transferable share purchase warrant exercisable at \$0.05 for a period of five years. Each non flow-through unit consists of one common share and one transferable share purchase warrant exercisable at \$0.05 for a period of five years. The maximum finder's fee may be paid in accordance with TSXV policy.

If you have any questions regarding this placement or would like to be added to Makena’s news distribution list, please send your contact information to info@makenaresourcesinc.com

Contact Information

Tel: 1604.685.5150

Toll free: 1877.225.6755
info@makenaresourcesinc.com
www.makenaresourcesinc.com

ON BEHALF OF THE BOARD OF DIRECTORS

“Negar Adam”

Negar Adam
President & Director
Makena Resources Inc.

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