

Date: October 18, 2016



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: MAKENA RESOURCES INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                                                                                |
|----------------------------------------------------------|--------------------------------------------------------------------------------|
| Meeting Type :                                           | Annual General and Special Meeting                                             |
| Record Date for Notice of Meeting :                      | October 24, 2016                                                               |
| Record Date for Voting (if applicable) :                 | October 24, 2016                                                               |
| Beneficial Ownership Determination Date :                | October 24, 2016                                                               |
| Meeting Date :                                           | <b>December 22, 2016 (AMENDED)</b>                                             |
| Meeting Location (if available) :                        | Clark Wilson LLP<br>#900 - 885 West Georgia Street<br>Vancouver, B.C., V6C 3H1 |
| Issuer sending proxy related materials directly to NOBO: | No                                                                             |
| Issuer paying for delivery to OBO:                       | No                                                                             |

**Notice and Access (NAA) Requirements:**

|                                             |                |
|---------------------------------------------|----------------|
| NAA for Beneficial Holders                  | Yes            |
| Beneficial Holders Stratification Criteria: | Not Applicable |
| NAA for Registered Holders                  | Yes            |
| Registered Holders Stratification Criteria: | Not Applicable |

**Voting Security Details:**

| Description   | CUSIP Number | ISIN         |
|---------------|--------------|--------------|
| COMMON SHARES | 56087W107    | CA56087W1077 |

Sincerely,

**Computershare**

Agent for MAKENA RESOURCES INC.