MAKENA RESOURCES INC.
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Vancouver, BC V7Y 1C6

September 19, 2017

Trading Symbol:
MKNA – TSX Venture Exchange
MKNA – Canadian Securities Exchange
A1KB6R – Germany
CANSF – USA

MAKENA ANNOUNCES DELISTING FROM TSX VENTURE EXCHANGE

Makena Resources Inc. ("**Makena**" or the "**Company**") is pleased to announce that its common shares commenced trading on the Canadian Securities Exchange on September 14, 2017 under the symbol "**MKNA**". The Company expects to delist its common shares from the TSX Venture Exchange at close of market on Tuesday September 19, 2017.

If you would like to be added to Makena's news distribution list please send your email address to makenaresourcesinc@gmail.com

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"Spencer Smyl"
Director

Forward-Looking Information: This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company, including the statements that: (i) the delisting of its common shares from the TSXV is expected to occur in the near future; and (ii) the CSE Listing is expected to occur on September 14, 2017. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. Forward-looking statements contained in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include: (i) adverse market conditions; (ii) the inability of the Company to complete all necessary conditions required by the CSE for the CSE Listing, and (iii) the inability of the Company to delist from the TSXV, for a variety of reasons. The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company. The reader is cautioned not to place undue reliance on any forward-looking information contained in this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.