



September 24, 2018

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: Makena Resources Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual and Special Meeting
Meeting Date:	December 5, 2018
Record Date for Notice of Meeting:	October 19, 2018
Record Date for Voting:	October 19, 2018
Beneficial Ownership Determination Date:	October 19, 2018
Class of Securities Entitled to Vote:	Common shares
ISIN:	CA56087W2067
Meeting Location:	Vancouver, BC
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY

signed "Lia Zandvliet"

Lia Zandvliet
Director, Client Services