

RICHMOND MINERALS INC.

133 Richmond Street West, Suite 403
Toronto, Ontario, Canada M5H 2L3
Tel: (416) 603- 2114 Fax: (416) 603- 8436

FILED VIA SEDAR

Ontario Securities Commission
20 Queen St. West, 19th Floor
Toronto, Ontario, M5H 3S8
Attention: Continuous Disclosure

TSX Venture Exchange
130 King Street West, 3rd Floor
Toronto, Ontario, M5X 1E5
Attention: Market Operations

Alberta Securities Commission
4th Floor, 300 – 5th Avenue S.W.
Calgary, Alberta, T2P 3C4
Attention: Continuous Disclosure

British Columbia Securities Commission
12th Floor Pacific Centre
701 W. Georgia St.
Vancouver, BC, V7Y 1L2
Attention: Continuous Disclosure

Dear Sirs/Mesdames:

Re: Material Change Report **Form 51-102F3**

1. The name of the Reporting Issuer is Richmond Minerals Inc. (“Richmond” or the “Company”) whose principal office is located at 133 Richmond Street West, Suite 403, Toronto, Ontario, M5H 2L3.
2. The material change occurred on April 11th, 2006.
3. A Press Release was published and released at Toronto on April 11th, 2006.
4. On April 11th, 2006, the Company announced it had completed a private placement financing. The Company issued a total of 8,680,732 common shares for total proceeds of \$1,094,738. The Company also issued 6,912,399 share purchase warrants giving the holder the right to buy an additional common share for \$0.25 for a period of 2 years from the closing.
5. This Material Change Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.
6. No information is being omitted because it is believed it should remain confidential.

7. For further information regarding this report, please contact Warren Hawkins, President of the Company, at 416-603-2114.
8. The foregoing accurately discloses the material changes referred to herein.

DATED at Toronto, this 11th day of April, 2006

“ Warren Hawkins ”

WARREN HAWKINS

President, Richmond Minerals Inc.