

<p>Informazione Regolamentata n. 20264-32-2025</p>	<p>Data/Ora Inizio Diffusione 31 Luglio 2025 16:42:07</p>	<p>Euronext Growth Milan</p>
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Societa' : YOLO GROUP

Identificativo Informazione Regolamentata : 208641

Utenza - referente : YOLOGROUPN01 - -

Tipologia : REGEM

Data/Ora Ricezione : 31 Luglio 2025 16:42:07

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Oggetto : COMPLETED ISSUANCE OF BOND LOAN

Testo del comunicato

Vedi allegato



YOLO

COMPLETED ISSUANCE OF BOND LOAN

Milan, 31 July 2025 - YOLO Group S.p.A. (“YOLO” or the “Company”), one of the leading players in the Italian insurtech market of digital insurance services, listed on Euronext Growth Milan, following up on the announcements made on July 21 and July 28, 2025, announces that today it completed the issuance of 22 bonds (“**Bonds**”) with a nominal value of EUR 100,000.00 for a total amount of EUR 2.2 million to be issued as part of a non-convertible, non-subordinated bond loan with a total maximum amount of EUR 4 million approved by the Board of Directors on July 21, 2025 (“**Bond Loan**”). Additional tranches of the Bond may be issued, up to the total amount of EUR 4 million, by June 30, 2026.

Trading of the Bonds began today on Euronext Access Milan - professional segment, organized and managed by Borsa Italiana S.p.A.. The Admission Document, prepared in accordance with the Euronext Access Milan Regulations, is available on the company's website (www.yolo-insurance.com/site/investor-relations).

The press release is available in the Investor/Press Release section of www.yolo-insurance.com.

For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at www.emarketstorage.com operated by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.



YOLO GROUP

YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and large-scale distribution); distribution, through partnership agreements, of insurance products made in collaboration with companies. Since its establishment at the end of 2017, YOLO has developed numerous partnerships, in Italy and abroad, to enable digital insurance offerings.

In direct distribution, YOLO has adopted, in addition to a digital model, a hybrid model combining digital and physical channels (so-called phygital). In 2022, it launched the Yolo Insurance Network (YIN), a platform that allows smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. Around 600 brokers have joined YIN.

YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Enablia, IBL Banca, Net Insurance, Smart4Tech, Banco di Desio e della Brianza. Website: www.yolo-insurance.com

CONTACTS

Investor Relations

Francesco Grieco
investor.relations@yolo-group.com

Media Relations

Twister communications group

Lucia Saluzzi + 39 347 5536979

Emilio Miosi + 39 338 6546410

yolo@twistergroup.it

Euronext Growth Advisor

EnVent Italia SIM S.p.A

Paolo Verna pverna@envent.it

Fine Comunicato n.20264-32-2025

Numero di Pagine: 4