

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and Address of Company:

Trius Investments Inc. ("Trius" or the "Company")
P.O. Box 1385
Fredericton, New Brunswick
E3B 5E3

2. Date of Material Change:

August 15, 2014

3. News Release:

A press release reporting the material change was issued on August 15, 2014 via CNW.

4. Summary of Material Change:

Trius has sold its member interest in Recovery Ways, LLC; Recovery Ways Mountainview, LLC and Recovery Ways Copper Hills, LLC (collectively, the "**RW Entities**") to a private equity firm (the "**Buyer**") specializing in health care services and senior living investments for a distribution of US\$1,181,782 before taxes.

5. Full Description of Material Changes:

The RW Entities were sold to a private equity firm specializing in health care services and senior living investments. Trius received a distribution of US\$1,181,782 before taxes. This distribution represents 80% of the Company's pro-rata share of the price being paid by the Buyer for the assets of the RW Entities. The remaining 20% will be held in escrow for a period of 12 months and will be released with the satisfactory completion of certain targets outlined in the asset purchase agreement. The Company is reviewing its options with respect to the sale proceeds.

Trius Investments will continue to hold its real estate interests in MV Property, LLC; RL Property One, LLC and RW Austin Property, LLC.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer:

For further information, please contact:

Gordon Wheaton, President and CEO
(506) 459-2044

9. Date of Report:

August 15, 2014