TRIUS INVESTMENTS INC.

CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
(IN CANADIAN DOLLARS)

(Unaudited – Prepared by Management)

Nine Months Ended September 30, 2015 and 2014

TRIUS INVESTMENTS INC.
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NOTICE TO READER

In accordance with National Instrument 51-102 Continuous Disclosure Obligations released by the Canadian Securities Administrators the Company discloses that its auditors, EPR Daye Kelly & Associates have not reviewed the unaudited condensed interim consolidated financial statements for the periods ended September 30, 2015 and 2014. These condensed interim financial statements are the responsibility of management and have been reviewed and approved by the Company's audit committee.

TRIUS INVESTMENTS INC.

Condensed Interim Consolidated Statements of Financial Position
(unaudited)
(expressed in Canadian dollars)

	Notes	**September 30, 2015** $	December 31, 2014 $
ASSETS			
Current			
Cash and cash equivalents		2,248,716	2,148,138
Short-term investments		250,000	250,000
Marketable securities		508,925	304,389
Trade and other receivables	6	238,718	127,351
Due from affiliated company	8	6,062	-
Loans receivable	7	500,000	500,000
Inventory	9	18,528	8,464
Prepaid expenses		34,129	49,501
		3,805,078	3,387,843
Non-current assets			
Accrued revenue		15,626	54,861
Investment in associates	10	727,958	872,090
Long-term investments	11	1,303,862	986,229
Equipment	12	1,209,115	1,068,513
Goodwill		64,302	-
Deferred tax assets		108,300	62,000
		7,234,241	6,431,536
LIABILITIES			
Current liabilities			
Trade and other payables		378,189	298,383
Income taxes payable		84,734	413,400
Unearned revenue	14	19,906	19,215
Due to affiliated company	8	-	66
Current portion of long-term debt	13	167,900	284,054
		650,729	1,015,118
Non-current liabilities			
Long-term debt	13	376,606	320,565
Deferred tax liabilities		-	5,700
		1,027,335	1,341,383
EQUITY			
SHARE CAPITAL	15	628,140	562,140
RESERVES		588,104	193,472
RETAINED EARNINGS		4,990,662	4,334,541
		6,206,906	5,090,153
		7,234,241	6,431,536

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

APPROVED BY THE BOARD

"R.Gordon Wheaton" Director
"Andrew A. Burgess" Director

TRUIS INVESTMENTS INC.

Condensed Interim Consolidated Statements of Income
(unaudited)
(in Canadian dollars)

		Three months ended September 30		Nine months ended September 30	
		2015	2014	**2015**	2014
	Notes	**$**	$	**$**	$
Revenue					
Disposal and recycling services		**960,925**	1,047,339	**2,892,373**	3,003,492
Container sales and rentals		**35,370**	35,330	**103,488**	104,719
Other revenue		**20,245**	-	**44,648**	56,700
		1,016,540	1,082,669	**3,040,509**	3,164,911
Direct Expenses	**19**	**612,416**	702,415	**1,756,824**	1,840,017
Gross Profit		**404,124**	380,254	**1,283,685**	1,324,894
Expenses					
General and administrative	**20**	**159,335**	157,973	**473,242**	474,395
Amortization		**103,035**	118,127	**303,491**	350,120
		262,370	276,100	**776,733**	824,515
Income from Operating Activities		**141,754**	104,154	**506,952**	500,379
Other Income (Expenses)					
Finance charges and interest		**(5,929)**	(8,611)	**(25,424)**	(27,327)
Gain on disposal of equipment		**3,091**	29,810	**8,211**	39,889
Other gains (losses)	21	**(7,113)**	-	**8,130**	-
Unrealized gain on currency exchange		**11,434**	-	**18,322**	-
Interest income		**1,600**	22,126	**3,373**	61,255
Share of associate's profit (loss)		**3,312**	(7,541)	**7,273**	(82,461)
Income received from long-term investments		**22,255**	1,335,846	**663,339**	1,424,620
Write-down of investment in associate		**(190,235)**	-	**(190,235)**	-
		(161,585)	1,371,630	**492,989**	1,415,976
Income before Income Taxes		**(19,831)**	1,475,784	**999,941**	1,916,355
Income taxes		**47,993**	592,048	**343,820**	710,282
Net Income (loss)		**(67,824)**	883,736	**656,121**	1,206,073
Other Comprehensive Income					
Foreign currency translation differences		**190,819**	54,325	**394,632**	57,810
Comprehensive Income		**122,995**	938,061	**1,050,753**	1,263,883
Weighted average number of common shares outstanding	16	**10,368,667**	10,346,674	**10,303,808**	10,370,256
Weighted average number of diluted common shares outstanding	16	**10,768,667**	11,346,674	**10,703,808**	11,370,256
Basic net income (loss) per share	16	**$(0.0065)**	$0.0854	**$0.0637**	$0.1163
Diluted net income (loss) per share	16	**$(0.0063)**	$0.0779	**$0.0613**	$0.1061
Basic comprehensive income per share	16	**$0.0119**	$0.0907	**$0.1020**	$0.1219
Diluted comprehensive income per share	16	**$0.0114**	$0.0827	**$0.0982**	$0.1112

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

TRIUS INVESTMENTS INC.

Condensed Interim Consolidated Statements of Changes in Equity
(unaudited)
(in Canadian dollars)

	Share Capital $	Equity-settled share-based payments reserve $	Foreign currency translation reserve $	Retained earnings $	Total Equity $
Balances as at December 31, 2013	575,047	11,956	40,079	3,100,337	3,727,419
Net income for the period	-	-	-	1,206,073	1,206,073
Repurchased pursuant to normal course issuer bid	(8,757)	-	-	(40,383)	(49,140)
Other comprehensive income for the period	-	-	57,810	-	57,810
Balances as at September 30, 2014	566,290	11,956	97,889	4,266,027	4,942,162
Balances as at December 31, 2013	575,047	11,956	40,079	3,100,337	3,727,419
Net income for the period	-	-	-	1,298,112	1,298,112
Repurchased pursuant to normal course issuer bid	(12,907)	-	-	(63,908)	(76,815)
Other comprehensive income for the period	-	-	141,437	-	141,437
Balances as at December 31, 2014	562,140	11,956	181,516	4,334,541	5,090,153
Balances as at December 31, 2014	562,140	11,956	181,516	4,334,541	5,090,153
Net income for the period	-	-	-	656,121	656,121
Shares issued on exercise of stock options	66,000	-	-	-	66,000
Other comprehensive income for the period	-	-	394,632	-	394,632
Balances as at September 30, 2015	628,140	11,956	576,148	4,990,662	6,206,906

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

TRIUS INVESTMENTS INC.

Condensed Interim Consolidated Statement of Cash Flow

(unaudited)

(in Canadian dollars)

	Nine months ended September 30	
	2015	2014
	$	$
Operating Activities		
Cash received from customers	**3,313,617**	3,478,940
Cash paid to suppliers, employees and regulators	**(2,368,998)**	(2,296,379)
Interest paid on debt	**(25,424)**	(27,327)
Income taxes paid	**(721,032)**	(303,588)
Cash paid for directors' fees and expenses	**(30,569)**	(34,712)
	167,594	816,934
Financing Activities		
Proceeds from long-term debt	**284,150**	460,070
Payment of long-term debt	**(336,261)**	(359,478)
Proceeds from exercise of share purchase options	**66,000**	-
Payment for buy-back of common shares	-	(49,140)
	13,889	51,452
Investing Activities		
Cash distributions from associates	**64,056**	21,870
Acquisition of long-term investments	**(169,372)**	-
Cash distributions from investees	**663,339**	1,424,620
Issuance of loans receivable	-	(150,000)
Advances from (to) affiliated company	**(6,128)**	137
Purchase of marketable securities	**(200,000)**	(300,000)
Interest from investments	**3,082**	40,080
Proceeds on disposal of equipment	**8,942**	49,392
Purchase of equipment	**(444,824)**	(468,841)
	(80,905)	617,258
Increase (decrease) in cash	**100,578**	1,485,644
Cash - beginning of period	**2,398,138**	1,634,686
Cash - end of period	**2,498,716**	3,120,330
Represented by:		
Cash	**2,248,716**	2,994,950
Short-term investments	**250,000**	125,380
	2,498,716	3,120,330

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

1. Description of the business

Trius Investments Inc. (the "Company") is a Canadian company listed on the TSX Venture Exchange under the symbol "TRU". The Company is incorporated under the laws of the Province of Alberta. The Company's head office is located at 70 Trius Drive, Fredericton, New Brunswick, Canada, E3B 5E3.

Trius Investments Inc. through one of its wholly-owned subsidiaries (Trius Disposal Systems Ltd.) operates a waste disposal company that include the residential curbside collection of household waste and recycle materials, commercial waste collection, collection of "household junk" and large items not normally collected during weekly residential collection for transportation to the local municipal landfill site. In addition, this subsidiary sells and rents residential garbage containers.

In addition, Trius Investments Inc. through its other wholly-owned subsidiary, TRU Investments LLC, a State of Nevada Limited Liability Company has investments in US based companies which own and manage real estate used in health care operations in the United States.

The Company also has investments in Canadian marketable securities.

2. Basis of preparation

(a) Statement of compliance

These condensed interim consolidated financial statements have been prepared in accordance with International Accounting Standard 34, Interim Financial Reporting (``IAS 34``), on a basis consistent with the accounting policies disclosed in the December 31, 2014 consolidated financial statements.

These condensed interim consolidated financial statements do not include all the information required for full annual financial statements. These condensed interim financial statements should be read in conjunction with the 2014 annual consolidated financial statements.

These condensed interim consolidated financial statements were authorized for issue by the Audit Committee on behalf of the Board of Directors of the Company on November 27, 2015.

(b) Basis of measurement, presentation and consolidation

The condensed interim consolidated financial statements have been prepared on the historical cost basis except for those financial instruments measured at fair value.

The condensed interim consolidated financial statements are presented in Canadian dollars, which is the Company's functional and presentation currency.

The condensed interim consolidated financial statements include the accounts of the Company and all its subsidiaries from the time of acquisition. All intercompany transactions, balances, revenues and expenses have been eliminated on consolidation,

(c) Use of judgments, assumptions and estimates

The preparation of financial statements in conformity with IFRS requires management to make judgments in the process of applying the Company's accounting policies to determine the reported amounts of assets, liabilities, revenues and expenses. Actual results could differ from estimated amounts.

Judgments, assumptions and estimates are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Accounting estimates will, by definition, seldom equal the actual results. Revisions to accounting estimates are recognized in the period in which the estimates are revised and in any future years affected.

The following discussion sets forth management's most critical estimates and assumptions in determining the value of assets, liabilities and equity:

Valuation of accounts receivable

The valuation of accounts receivable is based on management's best estimate of the provision for doubtful accounts.

Amortization and valuation of property and equipment

The amounts recorded for amortization of property and equipment are based on estimates. Property and equipment are recorded at cost less related accumulated amortization.

Inventories

The Company evaluates its inventory to ensure it is carried at the lower of average cost or specific cost and net realizable value. Allowances are made against obsolete or damaged inventories and charged to the cost of sales. The reversal of any write down of inventory arising from an increase in net realizable value would be recognized as a reduction in cost of sales in the period in which the reversal occurred.

Income taxes

The amounts recorded for deferred income taxes are based on estimates as to the timing of the reversal of temporary differences and tax rates currently substantively enacted. They are also based on estimates of the probability of the Company utilizing certain tax losses in future periods and tax rates applicable to those periods.

3. Significant accounting policies

The accounting policies applied by the Company in these condensed consolidated interim financial statements are the same as those applied by the Company in its consolidated financial statements as at and for the year ended December 31, 2014 with the exception of the following amended and new standards which have been adopted with an effective date of January 1, 2015, where applicable:

Amendments to IAS 24, “Related Party Transactions”. Amendments to IAS 24 revise the definition of “related party” to include an entity that provides key management personnel services to the reporting entity or its parent and to clarify related disclosure requirements. The Company has assessed the impact of the amendment and noted that there is no impact on the Company's consolidated financial statements or the assessment of related parties.

Amendments to IAS 16, “Property, Plant and Equipment” and IAS 38, “Intangible Assets”. Amendments to IAS 16 and IAS 38 will clarify how the gross carrying amount and accumulated depreciation are treated when an entity uses the revaluation model. The adoption of this amendment did not have an impact on the Company's consolidated financial statements.

Amendments to IAS 19, “Employee Benefits”. Amendments to IAS 19 reflect significant changes to the recognition and measurement of defined pension expense and termination benefits and expanded disclosure requirements. The Company has assessed that there is no impact on its consolidated financial statements as result of the amendment.

(a) Basis of consolidation

The consolidated financial statements incorporate the financial statements of the Company and its wholly owned subsidiaries, Trius Disposal Systems Ltd. and TRU Investments LLC, entities controlled by the Company. Control is achieved where the Company has the power to govern the financial and operating policies of an invested entity so as to obtain benefits from its activities. Subsidiaries are fully consolidated from the date on which control is obtained by the Company and are de-consolidated from the date that control ceases. All material intercompany transactions have been eliminated.

4. Recent accounting pronouncements

The International Accounting Standards Board (“IASB”) and the International Financial Reporting Interpretations Committee (“IFRIC”) have issued, or are in the process of issuing, the following accounting standard effective for annual periods beginning on or after January 1, 2016. The Company has not early adopted any of this standard and is evaluating the impact, if any, that they will have on the Company's financial statements.

IFRS 9 “Financial Instruments”: This standard replaces the current IAS 39 “Financial Instruments Recognition and Measurement.” The standard introduces new requirements for classifying and measuring financial assets and liabilities. The Company intends to adopt IFRS 9 in its consolidated financial statements for the annual period beginning on January 1, 2018.

IFRS 15 “Revenue from Contracts with Customer”: This standard establishes a new five-step model that will apply to revenue arising from contracts with customers. Under IFRS 15 revenue is recognized at an amount that reflects the consideration to which an entity expects to be entitled in exchange for transferring goods or services to a customer. The principles in IFRS 15 provide a more structured approach to measuring and recognizing revenue. The Company intends to adopt IFRS 15in its consolidated financial statements for the annual period beginning on January 1, 2017.

(In Canadian dollars, Unaudited)

5. Operating Segments

The Company's reportable segments at December 31, 2014 have been revised from three to four operating segments. The Company's reportable segments are the Disposal Division, Investing (Canada), Investing (US) and Corporate.

The Disposal segment operates two waste disposal companies based in Fredericton, New Brunswick, Canada. These operations include the residential curbside collection of household waste and recycle material and collection of commercial waste throughout New Brunswick for transportation to the local municipal landfill site. In addition, this segment sells and rents residential garbage containers.

The Investing (Canada) segment comprises the Company's Canadian investments in marketable securities.

The Investing (US) segment comprises the Company's investments in US based companies which own and manage real estate used in health care operations.

Corporate includes the costs of head office administration, other corporate costs and residual assets and liabilities.

Any intra-group transactions have been eliminated from the following reconciliations.

	September 30, 2015	December 31, 2014
Current assets		
Disposal	1,370,852	1,383,874
Investing (Canada)	1,258,925	1,054,389
Investing (US)	1,099,233	897,076
Corporate	76,068	52,504
Total current assets	3,805,078	3,387,843
Investments in associates		
Investing (Canada)	2	190,237
Investing (US)	727,956	681,853
Total investments in associates	727,958	872,090
Long-term investments		
Investing (US)	1,303,862	986,229
Total long-term investments	1,303,862	986,229
Assets		
Disposal	2,669,195	2,507,248
Investing (Canada)	1,258,927	1,244,626
Investing (US)	3,155,051	2,589,158
Corporate	151,068	90,504
Total assets	7,234,241	6,431,536
Liabilities		
Disposal	929,399	900,625
Investing (Canada)	-	-
Investing (US)	83,357	376,175
Corporate	14,579	64,583
Total liabilities	1,027,335	1,341,383

(In Canadian dollars, Unaudited)

5. Operating Segments (continued)

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
Revenue				
Disposal	1,016,540	1,082,669	3,040,509	3,164,911
Total revenue	1,016,540	1,082,669	3,040,509	3,164,911
Gross Profit				
Disposal	404,124	380,254	1,283,685	1,324,894
Total gross profit	404,124	380,254	1,283,685	1,324,894
General and administrative expenses				
Disposal	109,094	103,542	329,742	307,979
Investing (Canada)	-	-	-	-
Investing (US)	655	341	7,138	3,606
Corporate	49,586	54,090	136,362	162,810
Total general and administrative expenses	159,335	157,973	473,242	474,395
Other income (expenses)				
Disposal	(2,094)	19,038	(15,415)	12,562
Investing (Canada)	(197,348)	4,746	(182,105)	(37,280)
Investing (US)	26,132	1,347,846	671,896	1,440,694
Corporate	11,725	-	18,613	-
Total other income (expenses)	(161,585)	1,371,630	492,989	1,415,976

6. Trade and Other Receivables

	September 30, 2015	December 31, 2014
Total accounts receivable	**188,655**	116,954
Accrued contract revenue	**47,051**	12,042
Less: Allowance for doubtful accounts	**(2,700)**	(2,700)
	233,006	126,296
Other receivables:		
Employee receivables	**1,357**	294
Accrued investment income receivable	**4,355**	761
	238,718	127,351
Accounts receivable based on 30 day repayment terms:		
Current and under 30 days	**171,217**	103,685
Over 30 days past due	**17,438**	13,269
Less: Allowance for doubtful accounts	**(2,700)**	(2,700)
	185,955	114,254

(In Canadian dollars, Unaudited)

7. Loans Receivable

	September 30, 2015	December 31, 2014
Loan receivable at 12% - payable on demand - secured by General Security Agreement - maximum limit of $500,000	500,000	500,000
	500,000	500,000

On October 29, 2015, the Company received $500,000 in payment of this loan and has terminated this loan arrangement.

8. Due From (To) Affiliated Company

	September 30, 2015	December 31, 2014
Trius Inc.	6,062	(66)

Under the terms of a management agreement with Trius Inc., a company under common control, monies are collected on behalf of the operating company in the regular course of business. These funds are unsecured, non-interest bearing and although there are no set terms of repayment the funds are classified as current as it could be repaid in the current period.

9. Inventory

Inventory consists of portable residential garbage disposal containers and are held for resale as part of the disposal division. Inventory is valued using the first-in, first-out cost method and is recorded at the lower of cost and net realizable value.

10. Investment in Associates

	September 30, 2015	December 31, 2014
MV Property, LLC	496,183	455,702
RL Property One, LLC	231,773	226,151
Colt Builders Inc.	2	190,237
	727,958	872,090

(In Canadian dollars, Unaudited)

10. Investment in Associates (continued)

	September 30, 2015	December 31, 2014
MV Property, LLC		
Investment at beginning of period	**455,702**	447,592
Share of profit	**11,345**	13,237
Cash distribution received	**(40,035)**	(46,404)
Foreign currency translation	**69,171**	41,277
	496,183	455,702

MV Property, LLC is a limited liability company registered in the the State of Nevada that owns an approximately 14,000 square foot, multi use facility located in Murray, Utah and leases the property on a triple net basis. The Company holds a 24.4% member interest in MV Property, LLC through its wholly-owned foreign subsidiary, TRU Investments LLC.

	September 30, 2015	December 31, 2014
RL Property One, LLC		
Investment at beginning of period	**226,151**	212,520
Share of profit (loss)	**(4,072)**	(962)
Cash distribution received	**(24,021)**	(4,641)
Foreign currency translation	**33,715**	19,234
	231,773	226,151

RL Property One, LLC is a limited liability company registered in the the State of Utah that constructed a commercial rental property located in Salt Lake, Utah. Construction was completed in July 2014, and the facility is leased on a triple net basis. The Company holds a 20.0% member interest in RL Property One, LLC through its wholly-owned subsidiary, TRU Investments LLC.

	September 30, 2015	December 31, 2014
Colt Builders Inc.		
Investment at beginning of period	**190,237**	310,810
Share of profit (loss)	**-**	(120,573)
Impairment loss	**(190,235)**	-
	2	190,237

In October 2015, the Company sold all of its interests in Colt Builders Inc. ("Colt") to an arm's length private Alberta corporation, for $500,000 in cash, a $65,000 promissory note and the assignment of Colt's interests in two Alberta law suits. The agreement allocated the consideration as follows: (a) $1 to the sale of the Common Shares; (b) $1 to the sale of the Preferred Shares; and (c) $564,998 to the repayment of the Note Receivable owed by Colt Builders Inc.

11. Long-term Investments

	September 30, 2015	December 31, 2014
Investment in Recovery Ways, LLC	-	-
Investment in Recovery Ways Mountain View, LLC	165	144
Investment in Recovery Ways Copper Hills, LLC	-	-
Investment in RW Austin Property, LLC	467,075	406,035
Investment in Brunswick Members, LLC	667,250	580,050
Investment in GS Chicago, LLC	169,372	-
	1,303,862	986,229

	September 30, 2015		December 31, 2014	
	Member Interest	Capital Interest	Member Interest	Capital Interest
Recovery Ways, LLC	5.0%	0.0%	5.0%	0.0%
Recovery Ways Mountain View, LLC	3.6%	10.0%	3.6%	10.0%
Recovery Ways Copper Hills, LLC	1.5%	1.5%	1.5%	1.5%
RW Austin Property, LLC	10.0%	10.0%	10.0%	10.0%
Brunswick Members, LLC	11.8%	11.8%	11.8%	11.8%
GS Chicago, LLC	19.2%	19.2%	19.2%	19.2%

The investments are recorded in Canadian dollars (“Cdn”), at cost, which approximates the fair value of the underlying assets at the date of acquisition. The Company has classified the investments as available-for-sale. In the absence of any objective evidence that the investments are impaired, management has determined that it is appropriate to continue to carry the investments at cost.

In July 2014, the operating assets of Recovery Ways, LLC; Recovery Ways Mountain View, LLC and Recovery Ways Copper Hills, LLC (collectively, the “RW Entities”) were sold to a private equity firm (the “Buyer”). The Company received an initial distribution of $1,181,782 (US Funds) before taxes which represents 80% of the Company's pro-rate share of the price being paid by the Buyer for the operating assets of the RW Entities. The remaining 20% ($295,445 (US Funds) - $364,909 (Cdn)) that was paid into in escrow in July 2014 and was paid to the Company in May 2015. The Company also received in April 2015 $209,600 (US Funds) ($258,883 (Cdn)) which represented the distribution of assets on the wind up of RW Entities. The RW Entities are inactive and we do not anticipate any further distributions from the RW Entities.

12. Equipment

	Automotive	Other Equipment	Rental Assets	Total
Cost				
Balance at December 31, 2014	4,739,501	116,601	147,765	5,003,867
Assets acquired	325,580	105,863	13,381	444,824
Disposals	-	-	(15,270)	(15,270)
Balance at September 30, 2015	**5,065,081**	**222,464**	**145,876**	**5,433,421**
Accumulated amortization				
Balance at December 31, 2014	3,734,813	98,833	101,708	3,935,354
Amortization for the period	276,012	13,325	14,154	303,491
Disposals	-	-	(14,539)	(14,539)
Balance at September 30, 2015	**4,010,825**	**112,158**	**101,323**	**4,224,306**
Carrying Amounts				
At December 31, 2014	1,004,688	17,768	46,057	1,068,513
At September 30, 2015	**1,054,256**	**110,306**	**44,553**	**1,209,115**

(In Canadian dollars, Unaudited)

13. Long-Term Debt

	September 30, 2015	December 31, 2014
Conditional sale contract at 5.25% - due April 2015 – payments of $15,095 per month including interest – secured by specific equipment	**-**	59,726
Conditional sale contract at 5.30% - due July 2015 – payments of $7,975 per month including interest – secured by specific equipment	**-**	54,850
Conditional sale contract at 4.92% - due November 2015 – payments of $3,390 per month including interest – secured by specific equipment	**6,739**	36,391
Conditional sale contract at 10.00% - due December 2015 – payments of $2,125 per month including interest – secured by specific equipment	**-**	-
Conditional sale contract at 3.74% - due May 2016 – payments of $3,897 per month including interest – secured by specific equipment	**30,740**	64,421
Conditional sale contract at 3.74% - due May 2019 – payments of $8,419 per month including interest – secured by specific equipment	**323,563**	389,231
Conditional sale contract at 3.43% - due January 2020 – payments of $3,802 per month including interest – secured by specific equipment	**183,464**	-
	544,506	604,619
Current portion	**167,900**	284,054
	376,606	320,565

Yearly principal repayments are estimated to be as follows:

2016	167,900
2017	135,255
2018	140,269
2019	85,983
2020	15,099

14. Unearned Revenue

Unearned revenue consists of advanced billings for the rental of residential garbage containers.

(In Canadian dollars, Unaudited)

15. Share Capital

(a) Authorized:
Unlimited number of common shares
Unlimited number of preferred shares issuable in series

(b) Issued:

Common shares :	Number of Shares	Amount $
Balance at December 31, 2014	10,270,841	562,140
Shares issued on exercise of stock options	600,000	66,000
Balance at September 30, 2015	**10,870,841**	**628,140**

Incentive stock option plan

The Company's incentive stock option plan permits the grant of stock options to employees, directors, officers and consultants of the Company. The Board of Directors designates eligible participants to be included under the plan and designates the number of options and share price of the options, subject to applicable securities laws and stock exchange regulations. At September 30, 2015, under this plan, 687,084 common shares were reserved for stock options.

On June 5, 2011 the Company granted 1,000,000 stock options to directors and officers with an exercise price of $0.11. The fair value of each option granted was determined using the Black-Scholes option pricing model using a risk free interest rate of 2.30%, the expected volatility in the market price of the shares was 1.20% and the expected life was 5 years.

The Company is following the fair value based method of accounting for stock options.

	Number of Options	Weighted Average Exercise Price $
Outstanding at December 31, 2014	1,000,000	0.11
Exercised	600,000	0.11
Outstanding at September 30, 2015	**400,000**	**0.11**

For the nine months ended September 30, 2015 a total of 600,000 options were exercised at a price of $0.11 per options. Cash received from these options exercised was $66,000.

(In Canadian dollars, Unaudited)

16. Earnings Per Share

The basic and diluted share issue is calculated as follows:

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
Common shares issued and outstanding - beginning of period	**10,270,841**	10,346,674	**10,270,841**	10,506,674
Common shares issued during the period	**600,000**	-	**600,000**	-
Common shares canceled during the period	-	-	-	(160,000)
Common shares issued and outstanding - end of period	**10,870,841**	10,346,674	**10,870,841**	10,346,674
Weighted average of common shares issued and outstanding	**10,368,667**	10,346,674	**10,303,808**	10,370,256

The basic earnings per common share is calculated by dividing the net income for each period by the number of basic common shares outstanding, on a weighted average basis.

The diluted share issue is calculated as follows:

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
Weighted average number of basic common shares issued and outstanding - end of period	**10,368,667**	10,346,674	**10,303,808**	10,370,256
Dilutive effect:				
Stock options	**400,000**	1,000,000	**400,000**	1,000,000
Weighted average number of diluted common shares issued and outstanding - end of period	**10,768,667**	11,346,674	**10,703,808**	11,370,256

The diluted earnings per common share is calculated by dividing the net income for each period by the number of diluted common shares outstanding, on a weighted average basis.

(In Canadian dollars, Unaudited)

17. Related Party Transactions

In the course of regular business activities, the Company has routine transactions with related parties. Such transactions were measured at the exchange amount, which is the amount established and agreed to by the related parties, and are as follows:

1) Pursuant to a management agreement, management fees of $151,704 (2014 - $169,884) and equipment operating costs of $900,121 (2014 - $997,974), which consist of vehicle fuel purchases and vehicle repairs and maintenance charged to the company at market prices, were paid to a company under common control. During the course of business, the managing company may collect money or pay liabilities on behalf of the operating company.

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
	$	$	**$**	$
Management fees were comprised of:				
General and administrative services	**33,016**	34,635	**99,048**	103,905
Premises rent	**12,212**	12,981	**36,636**	38,943
Management services	**5,340**	9,012	**16,020**	27,036
	50,568	56,628	**151,704**	169,884

The outstanding liabilities from these transactions are included on the balance sheet as follows:

- $157,004 (2014 - $133,149) recorded in trade payables.
- $nil (2014 - $2,792) recorded as due to affiliated company, a current liability.

2) Compensation of key management personnel.

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
	$	$	**$**	$
Short-term benefits	**66,340**	64,030	**186,196**	191,488

The remuneration of directors and key executives is determined by the Board of Directors having regard to the performance of individuals and market trends.

3) The Company has provided corporate secured loan to Colt Builders Inc.

	September 30, 2015	December 31, 2014
Related party balances:		
Accounts receivable - interest	**-**	-
Loans receivable	**500,000**	500,000
Related party transactions:		
Interest income	**-**	30,452

(In Canadian dollars, Unaudited)

18. Risk Management and Financial Instruments

1) Capital Management

The Company's objectives when managing capital are to maintain adequate liquidity and to maintain financial flexibility in order to have access to capital in the event of future requirements. The Company manages its capital structure and makes adjustments to it in accordance with the objectives, as well as in light of changes in economic conditions and the risk characteristics of the underlying assets.

The Company's net capital is comprised of working capital, interest bearing debt and shareholders' equity. The Company monitors its net working capital and is calculated as follows:

	September 30, 2015	December 31, 2014
Current assets	**3,805,078**	3,387,843
Current liabilities	**(650,729)**	(1,015,118)
Net working capital	**3,154,349**	2,372,725

The Company's credit facility agreement with a major bank includes a Debt Service Ratio that requires the disposal division to maintain EBITDA (net income before extraordinary and other non-recurring items plus interest, income tax, depreciation and amortization expense) to interest expense plus the current portion of long-term debt and capital leases calculated on an annual basis of 1.25:1. As at September 30, 2015, the Company was in compliance with this covenant.

2) Concentration of Credit Risk

The Company derives significant revenue in the Disposal Division from three major customers which generate approximately 76% (2014 – 77%) of revenue. Given the nature of the customers, and the Company's history with them, management does not believe it is exposed to significant credit risk with respect to these customers.

The properties owned or controlled by Associates (MV Property,LLC and RL Property,LLC) and Investees (RW Austin Property,LLC and Brunswick Members,LLC) are leased to a single company, CPF Recovery Ways,LLC. All leases are for a ten year period on a triple-net basis (CPF Recovery Ways,LLC is responsible for all of the costs (property taxes, building insurance and repairs and maintenance) related to the premises being leased in addition to the rent applied under the lease).

18. Risk Management and Financial Instruments (continued)

3) Liquidity Risk

Liquidity risk is the risk that the Company will encounter difficulty in meeting obligations associated with its financial liabilities. Although the Company does not maintain a revolving credit facility, it has sufficient funds available to meet its current and foreseeable financial requirements.

4) Market Risk

Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency risk, interest rate risk, and other price risk. The Company is exposed to currency, interest rate and other price risks.

a) Currency Risk

The Company generates certain income, incurs expenses, and holds a number of investments and subsidiaries that are denominated in United States dollars ("USD"). As a result, the Company's earnings, cash flows and other comprehensive income/(loss) are exposed to fluctuations in USD exchange rates. The Company does not engage in any foreign currency hedging at this time.

The Company's USD assets and liabilities are as follows:

	September 30, 2015	December 31, 2014
Cash and cash equivalents	**823,704**	773,275
Accrued investment income receivable	-	-
Investment in associates	**545,490**	587,753
Long-term investments	**977,042**	850,124
Deferred tax assets	**21,000**	21,000
Trade and other payables	**(24,000)**	(24,000)
Income taxes payable	**(62,463)**	(324,261)
Net exposure	**2,280,773**	1,883,891

The table below depicts the ending USD to Canadian dollar exchange rate as at:

	September 30, 2015	December 31, 2014
USD per one Canadian dollar	**$1.3345**	$1.1601

The table below depicts the impact to comprehensive income of varying the above USD to Canadian dollar exchange rate by one cent.

	decrease / (increase) in comprehensive income for the nine months ended September 30, 2015	decrease / (increase) in comprehensive income for the year ended December 31, 2014
1 cent strengthening in the Canadian dollar	($22,808)	($18,839)
1 cent weakening in the Canadian dollar	$22,808	$18,839

(In Canadian dollars, Unaudited)

18. Risk Management and Financial Instruments (continued)

4) Market Risk (continued)

b) Interest Rate Risk

Interest rate risk is the risk that fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates.

The Company is not exposed to interest rate risk as all of its long-term debt bears interest at fixed rates for the full term of each debt instrument.

Cash and cash equivalents and short-term investments have limited interest rate risk due to their short-term nature. Loans and receivables have interest rates which are in effect for the duration of the loan agreement.

c) Other Price Risk

Other price risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices (other than those arising from interest rate risk or currency risk), whether those changes are caused by factors specific to the individual financial instrument or its issuer or by factors affecting all similar financial instruments traded in the market.

The Company's exposure to other price risks is related to its marketable securities, comprised of a mutual fund which is actively traded in the Canadian market. The risk of a change in fair value of the mutual fund is related to general market conditions which would affect similar financial instruments.

If the market price of the mutual fund were to increase/decrease by 5%, the Company's net income and other comprehensive income would increase/decrease by $26,000.

19. Direct expenses

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
	$	$	**$**	$
Direct expenses were comprised of:				
Goods purchased for rental and resale	**2,880**	6,644	**27,646**	19,879
Net decrease (increase) in inventory	**3,014**	(2,701)	**(10,064)**	(5,772)
	5,894	3,943	**17,582**	14,107
Wages and benefits	**206,952**	216,760	**618,207**	618,854
Fleet operating costs	**399,570**	481,712	**1,121,035**	1,207,056
	612,416	702,415	**1,756,824**	1,840,017

20. General and administrative expenses

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
	$	$	**$**	$
General and administrative expenses were comprised of:				
Management fees	**50,568**	56,628	**151,704**	169,884
Management salaries	**62,541**	61,014	**185,904**	184,132
Professional fees	**10,718**	8,486	**46,058**	27,860
Filing and agency expenses	**3,795**	2,138	**13,355**	11,980
Directors' fees and expenses	**14,464**	12,254	**30,569**	34,712
Telephone	**2,079**	4,961	**8,197**	12,493
Advertising and promotion	**6,137**	1,463	**13,439**	7,891
Other corporate costs	**9,033**	11,029	**24,016**	25,443
	159,335	157,973	**473,242**	474,395

21. Other gains (losses)

	Three months ended September 30		Nine months ended September 30	
	2015	2014	**2015**	2014
	$	$	**$**	$
Unrealized gain (loss) on marketable securities	**(8,324)**	-	**4,536**	-
Interest on short-term investments	**1,211**	-	**3,594**	-
	(7,113)	-	**8,130**	-

22. Commitment

The Company has made a capital commitment to invest $500,000 (US Dollars) in GS Chicago, LLC. As of September 30, 2015, the Company has advanced $126,918 (US Dollars) ($169,372 (Cdn)) toward this commitment. In the period between the date of these financial statements and their issuance, the Company has advanced an additional $nil (US Dollars). The balance of this commitment is anticipated to be met within six years.

23. Subsequent event

On October 15, 2015 the Company received a notice of exercise of 300,000 share purchase options at an exercise price of $0.11 per option. Accordingly, the Company received proceeds of $33,000 and has instructed its transfer agent to issue 300,000 common shares.

On October 29, 2015, the Company sold all of its interests in Colt Builders Inc. (“Colt”) to an arm's length private Alberta corporation, for $500,000 in cash, a $65,000 promissory note and the assignment of Colt's interests in two Alberta law suits. The agreement allocated the consideration as follows: (a) $1 to the sale of the Common Shares; (b) $1 to the sale of the Preferred Shares; and (c) $564,998 to the repayment of the Note Receivable owed by Colt Builders Inc.

On October 29, 2015, the Company terminated the loan arrangement with Colt Builders Inc.