NOTICE TO READER

Trius Investments Inc. is re-filing its Management Discussion and Analysis for the interim quarter ended September 30, 2017 (the "**MD&A**") to reflect certain changes and adjustments (summarized below) that were made to the September 30, 2017 financial statements following a review by Daye Kelly & Associates. The corrections do not affect or change the results reflected in the MD&A.

- Under Overall Performance in the last paragraph on page 3, cash and cash equivalents as at September 30, 2017 has been changed from $338,874 to $414,954.

- Under Results of Operations, the Selected Financial Information chart on page 4 has been revised and a paragraph added on page 5 to show interest income of $7,811 on the $65,000 loan receivable.

- Under Results of Operations - Net income (loss) on page 5 and 6:

    - net loss for the three months ended September 30, 2017 changed from $225,393 to $212,585 or $0.019 per share instead of $0.020 per share.

    - consolidated net loss for the three months ended September 30, 2017 changed from $951,554 to $938,746 or $0.092 per share instead of $0.084 per share.

    - consolidated net loss from continuing operations for the nine months ended September 30, 2017 changed from $334,012 to $321,201 or $0.028 per share instead of $0.030 per share.

- The following charts have been revised:

    - Selected Financial Information, page 4.

    - Results by Segment - Discontinued operation (formally the Disposal Division), page 6.

    - Selected Quarterly Information, page 13.

    - Cash and cash equivalent balances as at September 30, 2017 and December 31, 2016, page 17.

    - Calculation of net working capital Liquidity and Capital Resources, page 18.