

Informazione Regolamentata n. 0508-58-2026	Data/Ora Inizio Diffusione 26 Giugno 2026 18:53:52	Euronext Star Milan
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Societa' : DATALOGIC

Utenza - referente : DATALOGICN04 - Colucci Vincenza

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Data/Ora Ricezione : 26 Giugno 2026 18:53:52

Data/Ora Inizio Diffusione : 26 Giugno 2026 18:53:52

Oggetto : PUBLICATION OF THE OFFER DOCUMENT

Testo del comunicato

Vedi allegato

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VOLUNTARY PUBLIC TENDER OFFER LAUNCHED BY HYDRA INVESTIMENTI S.P.A. ON ALL THE ORDINARY SHARES OF DATALOGIC S.P.A.

PRESS RELEASE

pursuant to Article 38, paragraph 2, of the Regulation issued by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated.

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PUBLICATION OF THE OFFER DOCUMENT

THE ACCEPTANCE PERIOD WILL COMMENCE ON 29 JUNE 2026 AND WILL END ON 17 JULY 2026 (BOTH DATES INCLUDED)

Bologna, 26 June 2026 – Following the press release issued on 24 June 2026, Hydra Investimenti S.p.A. (the “**Offeror**”) announces, pursuant to Article 38, paragraph 2, of the Regulation issued by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “**Issuers’ Regulation**”), that it has published today the offer document (the “**Offer Document**”) relating to the voluntary public tender offer, pursuant to Articles 102 *et seq.* of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “**TUF**”) (the “**Offer**”), launched by the Offeror, on the ordinary shares (the “**Shares**”) of Datalogic S.p.A. (the “**Issuer**” or “**Datalogic**”).

The Offer Document is available for public consultation at: (i) the registered office of the Offeror in Bologna, Via Massimo D’Azeglio, No. 57; (ii) the registered office of the Issuer in Calderara di Reno (BO) – Frazione Lippo, Via Candini, No. 2; (iii) the offices of BNP Paribas (Intermediary Appointed to Coordinate the Collection of Acceptances), in Milan, Piazza Lina Bo Bardi No. 3; (iv) the registered offices of the Appointed Intermediaries; (v) the Issuer’s website, at www.datalogic.com/eng; and (vi) the Global Information Agent’s website, at transactions.sodali.com.

The communication of the board of directors of the Issuer pursuant to Articles 103, paragraph 3, of the TUF and 39 of the Issuers’ Regulation, which also includes the opinion of the independent directors of Datalogic, prepared pursuant to Article 39-*bis* of the Issuers’ Regulation, is attached to the Offer Document.

It is noted that the acceptance period of the Offer (the “**Acceptance Period**”), as agreed with Borsa Italiana S.p.A., will commence at 8:30 a.m. (Italian time) on 29 June 2026 and will end at 5:30 p.m. (Italian time) on 17 July 2026, both dates included, and will therefore be equal to 15 trading days (subject to any extensions of the Acceptance Period). The date 17 July 2026 will therefore represent, subject to any extensions of the Acceptance Period, the last day to tender the Shares in the Offer, without prejudice to any Reopening of the Acceptance Period (as defined below).

On the fifth trading day following the closing of the Acceptance Period, *i.e.* – subject to any extensions of the Acceptance Period – on 24 July 2026 (the “**Payment Date**”), in accordance with the terms and conditions set out in the Offer Document, the Offeror will pay to each shareholder who has validly tendered the Shares in the Offer a cash consideration equal to Euro 5.70 per Share tendered in the Offer. It is noted that such consideration is calculated already taking into account the expected payment of the dividend equal to Euro 0.12 per Share, with ex date on 13 July 2026, record date on 14 July 2026 and payment starting from 15 July 2026, as resolved by the shareholders’ meeting of the Issuer on 5 May 2026.

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If the relevant legal requirements are met, pursuant to Article 40-*bis*, paragraph 1, letter a), of the Issuers' Regulation, the Acceptance Period will be reopened for five trading days (the **"Reopening of the Acceptance Period"**) starting from the trading day following the Payment Date, and therefore (subject to any extensions of the Acceptance Period) on 27, 28, 29, 30 and 31 July 2026, from 8:30 a.m. to 5:30 p.m. (Italian time). The payment date for the consideration of the Shares tendered in the Offer during the Reopening of the Acceptance Period will be 7 August 2026 (subject to any extensions of the Acceptance Period).

The Offeror is assisted by BNP Paribas, Italian Branch, as exclusive financial adviser and intermediary appointed to coordinate the collection of acceptances, and by White & Case LLP, as legal adviser. Sodali & Co S.p.A. is the global information agent of the Offer. The Independent Directors of the Issuer are assisted by Gianni & Origoni, as legal adviser.

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DISCLAIMER

The offer described in this notice (the “Offer”) will be promoted by Hydra Investimenti S.p.A. (“Hydra Investimenti”) on the ordinary shares of Datalogic S.p.A. (“Datalogic”). This notice does not constitute an offer to purchase nor a solicitation to sell Datalogic shares.

Prior to the commencement of the acceptance period of the Offer, as required by applicable regulations, the Offeror will publish the Offer Document, which Datalogic shareholders should examine carefully.

The Offer is addressed, on equal terms, to all holders of Datalogic shares and will be promoted in Italy as the shares are listed on Euronext STAR Milan, a regulated market organised and managed by Borsa Italiana S.p.A., and, save as indicated below, are subject to the disclosure obligations and procedural requirements provided for under Italian law.

As at the date of this notice, the Offer has not been and will not be promoted or disseminated in the United States of America, Canada, Japan and Australia, nor in any other country where such an Offer is prohibited in the absence of authorisation from the competent authorities or other compliance by the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the “Other Countries”), nor by using national or international communication or commercial channels in the Other Countries (including, by way of example, the postal network, fax, email, telephone and the Internet), nor through any structure of any of the financial intermediaries in the Other Countries, nor in any other manner.

This announcement does not constitute an offer or a solicitation of an offer of securities in the United States of America or in the Other Countries. No securities of Datalogic or the Offeror have been registered under the Securities Act of 1933, as amended, and neither Datalogic nor the Offeror intends to register such securities in the United States of America or to conduct a public tender offer of the securities in the United States of America. There will be no public tender offer of the securities in the United States of America or in the Other Countries. Any public tender offer of securities to be made in the United States or in the Other Countries will be made by means of an offering memorandum, which may be obtained from the relevant issuer and which will contain detailed information on the issuer and its management, as well as the relevant financial statements.

No instrument may be offered or traded in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of such countries or an exemption from such provisions. Participation in the Offer by persons resident in countries other than Italy may be subject to specific obligations or restrictions under statutory or regulatory provisions. It is the sole responsibility of persons intending to participate in the Offer to comply with such rules and, therefore, before participating in the Offer, such persons shall be required to verify their existence and applicability by consulting their own advisers.

