



**British Columbia
Securities Commission**

SEDAR Electronic Correspondence

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January 28, 2003

Project No: 502167

Pure Gold Minerals Inc.
Vancouver, BC

Dear Debra Watkins:

**Pure Gold Minerals Inc. (the "Issuer")
Offering Under Section 74(2)(7)
Rights Offering Circular Dated January 24, 2003**

The Executive Director acknowledges receipt of written notice by the Issuer of its intention to sell securities of its own issue to the holders of its securities pursuant to the exercise of a right, transferable or otherwise.

The Executive Director has not objected to the offering or has withdrawn objections previously raised.

Yours truly,

Tracy Hedberg

Tracy Hedberg
Senior Securities Analyst
Corporate Finance

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