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February 22, 2001

British Columbia Securities Commission
200 - 865 Hornby Street
Vancouver, B.C.
V6Z 2H4

CONTINUOUS DISCLOSURE

Attention: Statutory Filings

Dear Sirs:

Re: Material change report under section 85 (1) of the Act.
Filing of Form 27

We enclose a Form 27 (Material change report under section 85 (1) of the Act) with respect to Company's News Release issued on February 15, 2001.

Yours very truly,
BRASILCA MINING CORPORATION

Signed "Michael J. Downes"

Michael J. Downes Director & VP of Exploration

Enclosures

cc: Alberta Securities Commission (via SEDAR)
Fraser and Company