51-102F3 Material Change Report [F]
Published December 29, 2006
Effective December 29, 2006

Item 1 Name and Address of Company

Tri-Gold Resources Corporation
Suite 1030–789 W Pender Street
Vancouver, B.C., V6C 1H2

Item 2 Date of Material Change

September 17, 2007

Item 3 News Release

The news release dated September 17, 2007 was disseminated through Canada Stockwatch and Market News under section 7.1 of National Instrument 51-102.

Item 4 Summary of Material Change

Please refer to attached news release.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please refer to attached news release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

T. Barry Coughlan, Executive Chairman, (604) 683-3331

Item 9 Date of Report

September 17, 2007

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NEWS RELEASE

Drilling on Stake Lake Complete – and Drilling to Commence on Sibley Basin

September 17, 2007 Trading Symbol: "TAL"

Tri-Gold Resources Corp. (the "Company") is pleased to announce that drilling of the Company's **Stake Lake** copper gold property is now complete. As previously reported (News Release dated August 13, 2007), the drill program at Stake Lake was designed to test a series of Induced Polarization anomalies. A total of 1,398 meters of drilling was completed, and the Company is awaiting the results of samples submitted for assay.

Furthermore, preparations are being made to drill a minimum of four diamond drill holes on the Company's **Sibley Basin** uranium property. Tri-Gold Resources has the exclusive rights and option to earn up to a sixty (60) percent interest in the project with joint venture partner, **Benton Resources Corp.** This initial phase of drilling on the Sibley Basin project is designed largely for geological purposes, by means of testing a series of conductive zones in the central portion of the property, as interpreted from the airborne magnetic and MEGATEM survey, which was carried out in January 2007. The target zone is also well sited proximal to modeled basement lineaments (faults), as derived from the magnetic field data. Such a setting may well be similar to unconformity-style and basement-hosted uranium targets, which are believed to exist within the Sibley Basin. This drill program will assist greatly in characterizing the depth and nature of the basement floor rocks and the overlying sediments. Drilling is scheduled to commence towards the end of September, 2007.

The Company will also evaluate for Cu and Ni-PGE potential of the Sibley Sills on the property, which are regionally known to contain deposits of this style and which are the same age as the Duluth Complex.

Peter Chadwick (P.Geo., Pr.Sci.Nat.), V.P. Exploration for Tri-Gold Resources Corp., is the qualified person responsible for this release.

On behalf of the Board of Directors of Tri-Gold Resources Corp.

T. Barry Coughlan,
Executive Chairman

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Certain matters discussed in this press release may contain forward-looking statements. Investors are cautioned that all statements, other than statement of historical fact, involve risks and uncertainties, including but not limited to: exploration and mining risks and financing risks. There can be no assurance that such statement will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Investors are encouraged to review Tri-Gold's filings on SEDAR at www.sedar.com

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release.