



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800 CP 55, Bureau 800
20 Queen Street West 20 rue Queen ouest
Toronto ON M5H 3S8 Toronto ON M5H 3S8

December 7th, 1999

Sheldon Huxtable
Barristers & Solicitors

Attention: Nadim Wakeam

Dear Sirs/Mesdames:

Re: Mustang Minerals Corp. , SEDAR Project #220296
Rights Offering dated December 7th, 1999

On behalf of the Commission, I am pleased to advise you that acceptable material has been filed pursuant to paragraph 35(1)14 and clause 72(1)(h) of the Securities Act (Ontario).

Yours very truly,

Karen Eby

Karen Eby
Manager, Corporate Finance Branch

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