

Date: April 12, 2024

To: All Canadian Securities Regulatory Authorities

Subject: URBANFUND CORP

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 09, 2024
Record Date for Voting (if applicable) :	May 09, 2024
Beneficial Ownership Determination Date :	May 09, 2024
Meeting Date :	June 17, 2024
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	916910102	CA9169101024

Sincerely,

URBANFUND CORP