

November 26, 2020

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: StageZero Life Sciences Ltd. – Final Short Form Prospectus dated November 26, 2020

We refer to the (final) short form prospectus (the “**Prospectus**”) of StageZero Life Sciences Ltd. (the “**Corporation**”) dated November 26, 2020 relating to an offering of units of the Corporation.

We hereby consent to the reference to our name on page 3 of the Prospectus and under the headings “Plan of Distribution” and “Interest of Experts”. We also consent to the reference to our name and our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

Wildeboer Dellelce LLP

