

STAGEZERO LIFE SCIENCES LTD.

NOTICE OF CHANGE OF AUDITOR

TO: BDO CANADA LLP
MCGOVERN HURLEY LLP
ONTARIO SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION

Pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* ("NI 51-102"), StageZero Life Sciences Ltd. (the "**Company**") advises that:

1. BDO Canada LLP (the "**Former Auditor**") resigned as auditor of the Company effective December 14, 2020. The board of directors of the Company have determined to appoint McGovern Hurley LLP (the "**Successor Auditor**"), as the Company's successor auditor and to propose the Successor Auditor for appointment as the auditor of the Company at the next annual general meeting of the shareholders of the Company.
2. The resignation of the Former Auditor was by agreement of the Company and the Former Auditor.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Board of Directors of the Company.
4. There are no reservations or modified opinions reports for the Company's financial statements by the Former Auditor for the "relevant period" (as defined in Section 4.11(1) of NI 51-102).
5. There were no "reportable events" (as defined in Section 4.11(1) of NI 51-102) between the Company and the Former Auditor.

Dated: December 31, 2020

STAGEZERO LIFE SCIENCES LTD.

Per: "James Howard-Tripp"
James Howard-Tripp, Chief Executive Officer