

Department of Justice,  
Securities Administration Branch

Department de Justice,  
Direction de l'administration des valeurs Mobilières

P.O. Box 5001  
133 Prince William Street, Suite 606  
Saint John, New Brunswick  
E2L 4Y9  
Tel. N°: (506) 658-3060  
Fax N°: (506) 658-3059

May 5, 2000

**SECURITY FRAUDS PREVENTION ACT**

Receipt for an Annual Information Form

**RE: Magin Energy Inc.  
SEDAR Project N° 261991**

We confirm receipt of your filing for the above-noted Renewal Annual Information Form dated April 14, 2000 pursuant to National Policy No.47, along with the required amount to be paid of \$1,000.00.

By Order of the Administrator under the  
*Security Frauds Prevention Act*

*"Andrew J. Nicholson"*

Andrew J. Nicholson  
Deputy Administrator, Capital Markets  
Per Registrar