

May 5, 2000

File No.: B/11284

Dear Sir:

Re: Magin Energy Inc.
Renewal Annual Information Form dated April 14, 2000
SEDAR Project #261991

This mutual reliance review system decision document evidences that notices of filing of Alberta, British Columbia, Saskatchewan, Manitoba, Ontario, Québec, Nova Scotia, New Brunswick, Prince Edward Island, Newfoundland, Northwest Territories and Yukon Territory have been issued.

Yours truly,

"Mavis Legg"
Mavis Legg
Manager, Securities Analysis

AL/LN/ln