



Community Services
and Attorney General

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TRANSMITTED VIA SEDAR

01 June 2000

C. Steven Cohen
BURNETT DUCKWORTH & PALMER

Re: MAGIN ENERGY INC.

We acknowledge receipt of an annual information form and related documents for the above-noted company pursuant to National Policy Statement No. 47 and the Mutual Reliance Review System Decision Document.

We confirm that we have accepted and recorded the annual information form dated 14 April 2000 as a Participating Jurisdiction under the Mutual Reliance Review System Decision Document effective as of 05 May 2000. These materials allow us to qualify the above-noted company under the Prompt Offering Qualification System.

sgd "Mark L. Gallant"
Mark L. Gallant
Deputy Registrar of Securities

SEDAR Project # 261991