HOMEBANK TECHNOLOGIES INC.

Distribution

NOTICE pursuant to Section 12 of the *Securities Act (Québec)* and
Section 115 of the Regulation to the Securities Act

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1. **Date planned for the beginning of the distribution:**

   The date planned for the beginning of this distribution shall be March 8, 2004, but it is not expected to take place prior to regulatory approvals.

2. **Description of the securities to be distributed:**

   The securities to be distributed consist of common shares and common share purchase warrants. Each whole purchase warrant entitles its holder to purchase an additional common share of HomeBank until December 31, 2004 at a price of $1.00 per common share.

3. **Number of securities to be distributed, price and total value:**

   HomeBank intends to issue approximately $250,000 worth of common shares at a higher price of $0.45 or weighted average of the closing price of the last 20 trading days plus 250,000 common share purchase warrants at a subscription price of $1.00, each expiring on December 31, 2004.

4. **Description of the method of distribution and the name and address of the principal dealer making the distribution:**

   The distribution to i2eyenet is being done in the United States on an exempt basis.

5. **Net proceeds and principal use of proceeds:**

   HomeBank is purchasing i2eyenet's loan origination division, including all the intellectual property, customer base and staff relating LoanStation, i2eyenet's leading origination solution.

6. **Name of any selling security holder:**

   Not applicable

7. **Name of the competent authority to issue a receipt or grant an exemption:**

   Autorité des marchés financiers

8. **Copy of any information document that will be remitted to subscribers :**

   The purchaser will not receive any information document with respect to this distribution.