BC FORM 53-901F
SECURITIES ACT

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE SECURITIES ACT (BRITISH COLUMBIA)

ITEM 1 NAME AND ADDRESS OF COMPANY

Executive Inn Group Corporation
(the "Company")
10th Floor, 1080 Howe Street
Vancouver, BC
V6Z 2T1
Tel: (604) 642-5258
Fax: (604) 642-5255

ITEM 2 DATE OF MATERIAL CHANGE

March 27, 2007

ITEM 3 NEWS RELEASE

The Company issued the news release on March 27, 2007 through the facilities of Market News and Stockwatch.

ITEM 4 SUMMARY OF MATERIAL CHANGE

The Company approved a management proposal to take the company private at $0.97 per share.

ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

The Company announced that it has accepted, subject to shareholder and regulatory approval, a proposal by Salim Sayani, a director and the Chief Executive Officer of the Company, to acquire all of the issued and outstanding common shares of Company not already owned by him at a price of $0.97 per share.

Under Mr. Sayani's proposal, the going-private transaction will be accomplished through the consolidation of the Company's issued and outstanding shares. The proposal contemplates the consolidation of the Company's shares on the basis of one new common share for approximately each 2,477,950 common shares now outstanding. Those shareholders who would otherwise have been entitled to receive fractional shares will instead be paid $0.97 in cash per common share held by them prior to the consolidation, and Mr. Sayani will become the sole shareholder of the Company. The price at which fractional shares will be paid out represents a 143% premium to the weighted average trading price of the Company's shares in the 30 trading days prior to March 20, 2007, the date of the proposal, and a 98% premium to the 52-week high for the shares.

The proposed transaction is subject to applicable securities laws and the rules and policies of the TSX Venture Exchange, including the rules that specifically govern going–private transactions. The transaction is subject to the execution of a definitive agreement between Mr. Sayani and the Company, approval by special resolution of the shareholders and by a majority of the votes cast on the resolution by shareholders other than Mr. Sayani and his associates, and acceptance by the TSX Venture Exchange.

The proposal was considered by an independent committee of the board of directors composed of Edward Hewson and Raheem Merali. The committee engaged Spence Valuation Group Inc. ("SVG") to prepare a valuation of all of the issued and outstanding shares of the Company. Subject to the qualifications, restrictions and assumptions set forth in its valuation opinion, in the opinion of SVG, as at October 31, 2006, the fair market value of the common shares of the Company is in the range of $0.93 to $0.98 per share. On the basis of the valuation and various other factors, including the lack of liquidity of the Company's shares and the unlikelihood of a third party offer, all of which will be detailed in the information circular, the independent committee has unanimously recommended to the board of directors of the Company that the consolidation resolution be submitted to the Company's shareholders for approval and that the shareholders vote in favour of the resolution.

The Company has called an extraordinary meeting of Company to be held on June 11, 2007, at which the consolidation resolution will be presented to shareholders. An information circular in respect of the matter will be sent to shareholders by early May.

ITEM 6 RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

N/A

ITEM 7 OMITTED INFORMATION

N/A

ITEM 8 EXECUTIVE OFFICER

Salim Sayani – Chief Executive Officer, Tel., 604-542-5258
Hanif Mawji - Chief Financial Officer, Tel. 604-542-5258

ITEM 9 DATE OF REPORT

March 27, 2007