



BORDEN
LADNER
GERVAIS

AMALGA

Borden Ladner Gervais LLP
Lawyers • Patent & Trade-mark Agents
1200 Waterfront Centre
200 Burrard Street, P O Box 48600
Vancouver, B C, Canada V7X 1T2
tel: (604) 687-5744 fax: (604) 687-1415
www.blgcanada.com

March 15, 2006

FILE NO: 507145/452

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
New Brunswick Securities Commission
Securities Commission of Newfoundland & Labrador
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island

Dear Sirs/Mesdames:

Chariot Resources Limited (the "Company") – Final Short Form Prospectus

We refer to the final short form prospectus (the "Prospectus") of the Company dated March 15, 2006 relating to the offering of 40,000,000 Common Shares in the capital of the Company.

We hereby consent to the references to our name on the face page and under the headings "Legal Matters" and "Interest of Experts" in the Prospectus, and to our name and opinion under the heading "Eligibility for Investment" in the Prospectus.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinion or that is within our knowledge as a result of the services we performed to render our opinion.

This letter is provided pursuant to the requirements of applicable securities legislation and is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon for any other purpose.

Yours truly,

Borden Ladner Gervais LLP

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