

THE LUXEMBOURG STOCK EXCHANGE

ANNOUNCEMENT

For immediate release

Intesa Sanpaolo Vita S.p.A.

(the "Issuer")

€600,000,000 2.375 per cent. Tier 2 Subordinated Notes due 22 December 2030 - XS2262806933

(the "Notes")

This notice is delivered following the change of the legal name of Intesa Sanpaolo Vita S.p.A. to its current denomination Intesa Sanpaolo Assicurazioni S.p.A. with effect 1 December 2024.

Any reference to Intesa Sanpaolo Vita S.p.A., in any role related to the Notes and the transaction documents relating thereto shall be deemed to be replaced by a reference to Intesa Sanpaolo Assicurazioni S.p.A. in the corresponding role.

All the communications or reports, which would have been sent to Intesa Sanpaolo Vita S.p.A. in any role under the Notes, shall be sent to Intesa Sanpaolo Assicurazioni S.p.A. at the following address:

Intesa Sanpaolo Assicurazioni S.p.A.
Investment and Sustainability Department
Via Melchiorre Gioia 22
20124 Milan, Italy
Attention: Antonino Galatà
e-mail: antonino.galata@intesasanpaoloassicurazioni.com

For and on behalf of **Intesa Sanpaolo Assicurazioni S.p.A.**:

Giorgia Bodo

Intesa Sanpaolo Assicurazioni S.p.A. Registered office: Via San Francesco d'Assisi No. 10, 10122 Turin - Administration office: Via Melchiorre Gioia No. 22, 20124 Milan - comunicazioni@pec.intesasanpaoloassicurazioni.com, Share capital 320,422,508 euro, Tax Code and Turin Companies Register No. 02505650370 - Company belonging to the "Intesa Sanpaolo" VAT Group, Vat No. 11991500015 (IT11991500015) - Secondary office: Intesa Sanpaolo Assicurazioni Dublin Branch, 1st Floor International House, 3 Harbourmaster Place, IFSC Dublin, D01 K8F1 (Ireland), registered in Ireland at the C.R.O. (Companies Registration Office) No. 910051, VAT No. 4194641PH (IE4194641PH) - Company subject to direction and coordination by Intesa Sanpaolo S.p.A. - Listed on the Register of insurance and reinsurance companies under No. 1.00066 - Parent Company of the Intesa Sanpaolo Assicurazioni Insurance Group, listed on the Register of Insurance Groups under No. 28