



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

April 12, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **PLATEAU ENERGY METALS INC**

We are pleased to confirm that copies of the following proxy-related materials were mailed on April 9, 2021 to the Registered Securityholders, to the Non-Objecting Beneficial Owners ("NOBO") and to the Option Holders:

- 1 Proxy - Registered Securityholders and Option Holders
- 2 Voting Instruction Form - NOBOs
- 3 Notice of Meeting Combined with Information Circular
- 4 Letter of Transmittal - Registered Securityholders
- 5 Proxy Return Envelope

Yours truly,
TSX Trust Company

"Oliver Keung"
Relationship Manager
oliver.keung@tmx.com

VANCOUVER
650 West Georgia Street,
Suite 2700
Vancouver, BC V6B 4N9

T 604 689-3334

CALGARY
300-5th Avenue SW, 10th floor
Calgary, AB T2P 3C4

T 403 218-2800

TORONTO
301 - 100 Adelaide Street West
Toronto ON M5H 4H1

Toll Free 1-866-600-5869
T 416 361-0930

MONTRÉAL
1800 - 1190, avenue des
Canadiens-de-Montréal, C. P. 37
Montréal (Québec) H3B 0G7

T 514 395-5964