



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

AND

IN THE MATTER OF

Vector Aerospace Corporation

Receipt for (Final) short form prospectus dated September 22nd, 1999 relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

This final expedited review receipt document confirms that receipts for the securities regulatory authorities of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia, New Brunswick, Prince Edward Island and Newfoundland have been issued.

DATED at Toronto this 23rd day of September, 1999.

"Karen Eby"

Karen Eby, Manager
Corporate Finance Branch

TO: Ogilvy Renault
Barristers & Solicitors

Attention: Elizabeth J. Ritchie

Project #205391