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Notice of Reliance on NI 51-102 AIF

Vector Aerospace Corporation hereby gives notice, pursuant to Item D-2 of CSA Staff Notice 51-311, that it is relying on its annual information form filed under the filing type "Annual Information Form (NI 51-102)" under SEDAR project number 00648833 as its annual information form under National Instrument 44-101 *Short Form Prospectus Distributions*.

Dated the 20th day of May 2004.

Vector Aerospace Corporation

A handwritten signature in black ink that reads "Randal L. Levine". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Name: *Randal L. Levine*
Title: *Senior Vice President and Chief
Financial Officer*