

**Notice Declaring Intention
To be Qualified under
National Instrument 44-101
Short Form Prospectus Distributions
("NI 44-101")**

August 13, 2010

To: Alberta Securities Commission and British Columbia Securities Commission

United Protection Security Group Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

UNITED PROTECTION SECURITY GROUP INC.

Per: (signed) "Fredy Ramsoondar"
Fredy Ramsoondar
Chief Financial Officer and Director