

28.2 Gregory Mosher, P.Geo.

I, Gregory Z. Mosher, P. Geo., of North Vancouver, British Columbia, do hereby certify:

1. I am a geologist with a business address at #304-3373 Capilano Crescent North Vancouver, Canada, V7R 4W7.
2. This certificate applies to the technical report entitled "NI 43-101 Technical Report and Mineral Resource Estimate Tuvatu Gold Project", with an effective date of June 24, 2024 (the "Technical Report").
3. I am a graduate of Dalhousie University (B.Sc. Hons., 1970) and McGill University (M.Sc. Applied, 1973). I am a member in good stand of the Association of Professional Engineers and Geoscientists of British Columbia, License #19267.
4. My relevant experience with respect to gold deposits includes over 30 years of exploration for and evaluation of such deposits. I am a "Qualified Person" for the purposes of National Instrument 43-101 (the "Instrument").
5. My personal inspection of the Property was from March 26 to April 08, 2024 with a total of two days spent inspecting the mine, core processing and assay laboratory facilities.
6. I am responsible for sections 2,3, 4, 5, 6, 11, 12, 13, 14, 18, 19, 23, and 24 as well as portions of Sections 1, 25, 26 and 27 of the Technical Report.
7. I am independent of Lion One Metals Limited as defined by Section 1.5 of the Instrument.
8. I have had no prior involvement with the Property that is the subject of this Technical Report.
9. I have read the Instrument and the Technical Report has been prepared in compliance with the Instrument.
10. As at the effective date of the Technical Report, to the best of my knowledge, information and belief, the Technical Report contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

Signed:

Original Signed and Sealed

Greg Z. Mosher, P.Geo.

Date: June 24, 2024