

CONSENT OF QUALIFIED PERSON

TO: British Columbia Securities Commission Alberta
Securities Commission
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Government of Prince Edward Island
Autorité des marchés financiers (Québec)
Financial and Consumer Affairs Authority of Saskatchewan
Northwest Territories Securities Office
Nunavut Securities Office
Office of the Superintendent of Securities, Yukon Territory

Re: Lion One Metals Limited (the “Company”)
Short Form Base Shelf Prospectus dated January 31, 2025

Reference is made to the Company’s Final Short Form Base Shelf Prospectus dated January 31, 2025, all documents incorporated therein and any prospectus supplements thereto (collectively, the “**Prospectus**”) and the technical report entitled “*Technical Report and Mineral Resource Estimate, Tuvatu Gold Project, Viti Levu, Republic of Fiji*” effective June 24, 2024, and filed June 26, 2024 (the “**Technical Report**”), which has been prepared by the undersigned and which is indirectly incorporated by reference in the Prospectus:

The undersigned hereby consents to:

- (a) being named indirectly in the Prospectus; and
- (b) the use of the Technical Report and to extracts from or a summary of the Technical Report of those portions that I am responsible for preparing in the Prospectus or incorporated by reference therein.

The undersigned hereby confirms that:

- (i) the undersigned has read the Prospectus, including the extracts from or a summary of those portions of the Technical Report that I am responsible for preparing in the Prospectus or incorporated by reference therein; and
- (ii) the undersigned has no reason to believe that there are any misrepresentations in the information contained in the Prospectus or incorporated by reference therein that is derived from those portions of the Technical Report that I am responsible for preparing or that is within the undersigned’s knowledge as a result of the services performed by the undersigned in connection with preparation of the Technical Report.

Dated: January 31, 2025

(signed) “William J. Witte”
William J. Witte, P.Eng.