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OSLER

Vancouver

January 31, 2025

Toronto

British Columbia Securities Commission

Montréal

Alberta Securities Commission

Ontario Securities Commission

Calgary

The Manitoba Securities Commission

Financial and Consumer Services Commission (New Brunswick)

Ottawa

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Nova Scotia Securities Commission

New York

Office of the Superintendent of Securities, Government of Prince Edward Island

Autorité des marchés financiers (Québec)

Financial and Consumer Affairs Authority of Saskatchewan

Northwest Territories Securities Office

Nunavut Securities Office

Office of the Superintendent of Securities, Yukon Territory

Dear Sirs/Mesdames:

Lion One Metals Limited (the “Issuer”)

We refer you to the final short form base shelf prospectus dated January 31, 2025 (the “**Prospectus**”) of the Issuer. In the Prospectus, reference is made to the name of this firm under the heading “Legal Matters” and “Agent for Service of Process”. We hereby consent to being named in the Prospectus.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”

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