

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Prospectus

Dated: October 30, 2001

On behalf of: **Zapata Energy Corporation**

SEDAR Project #392507

Document #: 2572121

DATED in Edmonton, Alberta on October 31, 2001.

Note: Your attention is directed to the Provisions of Section 97 of the Securities Act.

AL/JSB/im

Alberta Securities Commission

Per: "Agnes Lau"
Deputy Director, Capital Markets

Original