

Heenan Blaikie

VIA SEDAR

November 22, 2010

Alberta Securities Commission (Principal Regulator)
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Newfoundland and Labrador Department of Government Services and Lands
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Securities Division
Saskatchewan Financial Services Commission

Re: Surge Energy Inc. (the "Corporation") – Final Short Form Prospectus under National Instrument 44-101, Multilateral Instrument 11-102 and National Policy 11-202

We refer to the final short form prospectus dated November 22, 2010 (the "Prospectus") of the Corporation relating to the distribution of 8,001,000 common shares of the Corporation issuable upon the deemed exercise of 8,001,000 outstanding subscription receipts of the Corporation.

We hereby consent to the use of our firm name on the cover page of the Prospectus and under the headings "Eligibility for Investment" and "Interest of Experts" in the Prospectus and to the reference to our opinion under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion under the heading "Eligibility for Investment" or that are within our knowledge as a result of the services we performed in connection with such opinion.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon for any other purpose.

Yours truly,

Heenan Blaikie LLP

(signed) "*Heenan Blaikie LLP*"

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