

**FORM 51-101F4
NOTICE OF
FILING OF 51-101F1 INFORMATION**

This is the form referred to in section 2.3 of National Instrument 51-101 Standards of *Disclosure for Oil and Gas Activities* ("NI 51-101").

On March 21, 2012, Surge Energy Inc. ("Surge") filed its reports under section 2.1 of NI 51-101, which can be found in Surge's annual information form dated March 21, 2012 for the year ended December 31, 2011. The annual information form is available for viewing on SEDAR under Surge's profile at www.sedar.com.