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K.P. McDonald, B.Comm., C.A., CFO
Corporate Secretary

*Directors

June 26, 2013

Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Newfoundland and Labrador Department of Government Services and Lands
Nova Scotia Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Prince Edward Island Securities Division
Saskatchewan Financial Services Commission

Re: Surge Energy Inc. (the "Corporation") – Final Short Form Prospectus under National Instrument 44-101, Multilateral Instrument 11-102 and National Policy 11-202

We refer to the final short form prospectus dated June 26, 2013 (the "Prospectus") of the Corporation relating to the distribution of 15,000,000 units ("Units"), each Unit comprised of two subscription receipts of the Corporation ("**Subscription Receipts**") and one common share of the Corporation (and 4,500,000 Subscription Receipts that may be issued pursuant to an option granted to the underwriters).

We are a firm of independent geological and petroleum engineering consultants of Calgary, Alberta. We prepared the following report (the "**Report**"), references to which and excerpts from which were included in or incorporated by reference in the Prospectus:

- evaluation of the oil, natural gas liquids and natural gas reserves attributable to the properties of the Corporation effective December 31, 2012 and dated February 5, 2013.

We hereby consent to the use of our name in the Prospectus and to the inclusion in the Prospectus of references to and excerpts from the Reports.

Worldwide Petroleum Consultants

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We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Reports or that are within our knowledge as a result of the services we performed in connection with the preparation of the Reports.

Sincerely,

Sproule Associates Limited

Cameron P. Six, P.Eng.
Vice-President, Engineering and Director

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