



Ref.: 2629.22126

November 9, 2017

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial
Services Commission
The Manitoba Securities Commission
Ontario Securities Commission

Autorité Des Marchés Financiers
Nova Scotia Securities Commission
New Brunswick Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and
Labrador

**Re: Surge Energy Inc - Final Short Form Prospectus dated November 9, 2017
(the "Prospectus")**

Dear Sirs:

We refer to our report entitled "Evaluation of the P&NG Reserves of Surge Energy Inc. (As of December 31, 2016)", dated February 17, 2017 (the "Report"); incorporated by reference in the Prospectus.

We hereby consent to the use of our name and references to excerpts from the Report in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report or that are within our knowledge as a result of the preparation of our Report.

Sincerely,

Sproule Associates Limited

Matthew J. Tymchuk, P.Eng.
Manager, Engineering