UNDERTAKING

To: All Provincial Securities Regulatory Authorities in Canada
(the "**Securities Regulators**")

Re: Surge Energy Inc. (the "**Issuer**") – Short Form Prospectus dated November 9, 2017 (the "**Final Prospectus**")

In connection with the Final Prospectus, the undersigned, for and on behalf of the Issuer, undertakes for purposes of sections 4.2(a)(x) and (x.1) of National Instrument 44-101 that the Issuer will file with the Securities Regulators:

1. A conformed copy of the debenture indenture to be entered into between the Issuer and Computershare Trust Company of Canada; and

2. A conformed copy of the amending agreement to the credit agreement between the Issuer, as borrower, National Bank of Canada, as agent, and the lenders party thereto, to permit the offering of the debentures and the execution of the debenture indenture,

in each case that has not been previously filed, promptly and in any event within seven days after the document or material contract has been executed or otherwise becomes effective.

DATED the 9th day of November, 2017.

SURGE ENERGY INC.

By: *_/s/ Paul Colborne_*
Paul Colborne
President & Chief Executive Officer