<u>UNDERTAKING</u>

TO: Autorité des marchés financiers

FROM: Surge Energy Inc. (the "**Company**")

RE: Well-Known Seasoned Issuer Base Shelf Prospectus filed on April 17, 2026 (the "**Prospectus**") relating to the issue and sale from time to time of Common Shares, Preferred Shares, Warrants, Subscription Receipts, Debt Securities and Units (all of the foregoing, collectively, the "**Securities**") pursuant to the Prospectus

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In connection with the filing by the Company of the Prospectus, the Company hereby undertakes not to distribute Securities in Canada by way of an "at-the-market distribution" (as contemplated in Part 9 of National Instrument 44-102) under the Prospectus unless the Company has filed an amendment to the Prospectus adding Québec as a jurisdiction in which the Securities will be distributed or otherwise obtained exemptive relief therefrom.

[Signature page follows]

DATED the 17th day of April, 2026.

SURGE ENERGY INC.

By: */s/ "Jared Ducs"*

Jared Ducs
Chief Financial Officer

[Signature Page to Undertaking to Autorité des marchés financiers]