



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

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20 rue Queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

CPAC (Care) Holdings Ltd.

DATES:

Amendment #3 dated February 24th, 2000 to Prospectus dated May 14th, 1999

Accepted the 28th Day of February, 2000

DESCRIPTION

N/A

PROJECT #

153033



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