

This is the form of material change report required under Section 85(1) of the Securities Act.

BC FORM 53-901F
(formerly Form 27)

Securities Act

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. Reporting Issuer

Imagis Technologies Inc.
Suite 1630, 1075 West Georgia Street
Vancouver, B.C. V6E 3C9

Item 2. Date of Material Change

February 25, 2003

Item 3. Press Release

Vancouver, British Columbia, February 25, 2003

Item 4. Summary of Material Change

Imagis Technologies Inc. (the "Issuer") announces that on February 21, 2003, an application brought by Red Herring and Mr. Christopher Byron against Imagis has been dismissed "from the Bench" by the Honourable Mr. Justice Pitfield. The application concerned a request by Red Herring and Mr. Byron to stay, based on jurisdictional grounds, Imagis' libel suit as filed in the Supreme Court of British Columbia on September 10, 2002.

Item 5. Full Description of Material Change

Imagis Technologies Inc. (the "Issuer") announces that on February 21, 2003, an application brought by Red Herring and Mr. Christopher Byron against Imagis has been dismissed "from the Bench" by the Honourable Mr. Justice Pitfield. The application concerned a request by Red Herring and Mr. Byron to stay, based on jurisdictional grounds, Imagis' libel suit as filed in the Supreme Court of British Columbia on September 10, 2002.

As part of the judgment his Lordship awarded costs payable to Imagis as soon as they have been assessed. The decision by the Court establishes the jurisdiction of the BC Supreme Court in this case and allows Imagis to pursue its defamation claims against the publication and Mr. Byron.

Item 6. Reliance on Section 85(2) of the Act

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Iain Drummond
President
Suite 1630 – 1075 West Georgia St.
Vancouver, B.C. V6E 3C9
Telephone: (604) 684-2449

Rory Godinho
Corporate Secretary
Suite 1020 – 510 Burrard St.
Vancouver, B.C. V6C 3A8
Telephone: (604) 689-9930

Item 9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

February 25, 2003

“Rory Godinho”
(signature)

Rory Godinho
Name

Corporate Secretary
Position

Vancouver, British Columbia
Place of Declaration