**ADRIANA RESOURCES INC.**
**15 Toronto Street, Suite 1000**
**Toronto, Ontario, M5C 2E3**
**CANADA**

# NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an Annual General and Special Meeting of Shareholders (the "**Meeting**") of Adriana Resources Inc. (the "**Corporation**") will be held at the offices of Fasken Martineau, located at 333 Bay Street, Suite 2400, Toronto, Ontario, M5H 2T6 on Wednesday, June 17, 2015 at 11:00 a.m. (Toronto time) for the following purposes:

1. to receive and consider the annual consolidated financial statements of the Corporation for the year ended December 31, 2014 together with the report of the auditors thereon;

2. to elect directors of the Corporation for the ensuing year;

3. to appoint Deloitte LLP, Chartered Accountants, as the auditor of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;

4. to re-approve the Stock Option Plan; and

5. to transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

This notice is accompanied by a management information circular, form of proxy, the annual consolidated financial statements of the Corporation for the year ended December 31, 2014 together with the report of the auditors thereon, and the management discussion and analysis for the year ended December 31, 2014.

The board of directors of the Corporation has by resolution fixed the close of business on May 12, 2015 as the record date, being the date for the determination of the registered holders of the Corporation's common shares entitled to notice of and to vote at the Meeting and any adjournments or postponements thereof.

**Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.** A shareholder wishing to be represented by proxy at the Meeting or any adjournment or postponement thereof must deposit his/her/its duly completed and executed form of proxy with the Corporation's registrar and transfer agent, **Computershare Investor Services Inc.**, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, not later than 48 hours (excluding Saturdays, Sundays, and holidays) before the time of the Meeting or adjournments or postponements thereof at which the proxy is to be used.

DATED at Toronto, Ontario as of the 15th day of May, 2015.

**BY ORDER OF THE BOARD OF DIRECTORS**

Allen J. Palmiere
President and Chief Executive Officer and Director