



Fogler, Rubinoff LLP Barristers & Solicitors
95 Wellington Street West
Suite 1200, Toronto-Dominion Centre
Toronto, ON M5J 2Z9
Tel: 416.864.9700 Fax: 416.941.8852
www.foglers.com

August 27, 2012

TRANSMITTED VIA SEDAR

Ontario Securities Commission (*Principal Regulator*)
Alberta Securities Commission
British Columbia Securities Commission
Toronto Stock Exchange

Dear Sirs/Mesdames:

RE: **01 COMMUNIQUE LABORATORY INC. (the "Company")**

We refer to the (final) short form prospectus dated August 27, 2012 (the "**Prospectus**") of the Company relating the offering of common shares.

We hereby consent to the use of our firm name and to the reference to our opinion under the heading "*Eligibility for Investment*", and to the use of our firm name on the face pages of the Prospectus and under the heading "*Names and Interest of Experts*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours very truly,

(signed) *Fogler, Rubinoff LLP*