

## PRESS RELEASE

Stezzano, October 6<sup>th</sup>, 2023

### Results of the option and pre-emption offer of shares subject to withdrawal

Brembo S.p.A. ("**Brembo**" or the "**Company**") announces that the acceptance period for the option and pre-emption offer pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code (the "**Offer**") ended on 3 October 2023. The Offer was reserved for the shareholders who did not exercise, in whole or in part, the right of withdrawal following the approval of the cross-border transformation of the Company, with transfer of the registered office from Italy to the Netherlands (the "**Cross-border Transformation**"), approved by the Shareholder's meeting of Brembo in its extraordinary session held on 27 July 2023, for the purchase of a total of 4,436,622 Brembo shares, representing 1.32864% of the share capital of the Company (the "**Withdrawal Shares**").

Within the framework of the option right Offer, 49,319 Withdrawal Shares were purchased under option and pre-emption rights, at a unit price of Euro 13.096 (equal to the liquidation value determined pursuant to Article 2437-*ter*, paragraph 3, of the Italian Civil Code), representing 0.01477% of Brembo's share capital.

At the end of the Offer, the Withdrawal Shares not placed with the shareholders of the Company, are equal to a total 4,387,303 (the "**Residual Withdrawal Shares**"), representing 1.31387% of Brembo's share capital, for a total liquidation value of Euro 57,456,120.09.

The Board of Directors of the Company reserves the right to consider placing the Residual Withdrawal Shares on the market to third parties, pursuant to Article 2437-*quater*, paragraph 4, of the Italian Civil Code, in compliance with the deadline for the liquidation of the Withdrawal Shares pursuant to Article 2437-*quater*, paragraph 5, of the Italian Civil Code (*i.e.* 180 days from the notice of withdrawal).

The next steps related the procedure for the liquidation of the Residual Shares will be communicated by the Company within the terms and in the manner provided by the applicable law.

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This press release is available on the Company's *website* at [www.brembo.com](http://www.brembo.com), as well as on the authorised '1info-storage' mechanism at [www.1info.it](http://www.1info.it).

**DISCLAIMER FOR U.S. INVESTORS**

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