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Conclusa con successo l'operazione di accelerated bookbuilding promossa da Brembo N.V. in Pirelli & C. S.p.A.

Il corrispettivo dell'operazione ammonta a Euro 282,9 milioni, risultanti dalla vendita dell'intera partecipazione di Brembo N.V. pari a 55.800.000 azioni ordinarie di Pirelli & C. S.p.A. ad un prezzo di Euro 5,07 per azione.

Bergamo, 2 ottobre 2024 – Facendo seguito al comunicato stampa pubblicato in data 1 ottobre 2024, Brembo N.V. (l'"**Azionista Venditore**"), annuncia di aver completato con successo la cessione dell'intera partecipazione in azioni ordinarie di Pirelli & C. S.p.A. ("**Pirelli**" o la "**Società**") attraverso la procedura di *accelerated bookbuilding* (l'"**Offerta**").

L'Azionista Venditore comunica di aver ceduto a investitori istituzionali 55.800.000 di azioni ordinarie detenute in Pirelli, corrispondenti a circa il 5,58% del capitale sociale della Società alla data del presente comunicato, al prezzo di Euro 5,07 per azione.

Il corrispettivo complessivo è stato pari a Euro 282,9 milioni. Il regolamento dell'operazione è previsto in data 4 ottobre 2024.

BNP PARIBAS ha agito in qualità di Sole Global Coordinator e Bookrunner dell'Offerta.

Skadden, Arps, Slate, Meagher & Flom LLP ha agito in qualità di legal counsel dell'Azionista Venditore.

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Brembo

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Guidata dalla sua visione strategica "Turning Energy into Inspiration", Brembo ha l'ambizione di contribuire a plasmare la mobilità del futuro attraverso soluzioni all'avanguardia, digitali e sostenibili.
Con oltre 16.000 persone in 15 paesi, 32 siti produttivi e sedi commerciali, 9 centri di ricerca e sviluppo e con un fatturato di € 3.849 milioni nel 2023, Brembo è il solution provider di fiducia per chi desidera la migliore esperienza di guida.

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