NOTICE PURSUANT TO SECTION 50 OF THE SECURITIES ACT (QUEBEC) AND SECTION 106 OF THE REGULATION RESPECTING SECURITIES (QUEBEC)

Terms that are not expressly defined in the present notice are otherwise provided under the proxy circular (see SEDAR #699539).

1. **The name and address of each of the legal persons involved in a merger or a capital reorganization, with a brief description of their activities:**

SYNNEX Canada Acquisition Limited ("**SYNNEX Acquisition**") 200 Ronson Avenue Etobicoke, Ontario M9W 5Z9	Constituted for purposes of the Offer; wholly owned subsidiary of SYNNEX Canada
SYNNEX Canada Limited ("**SYNNEX Canada**") 200 Ronson Avenue Etobicoke, Ontario M9W 5Z9	Distributor of technology products
EMJ Data Systems Ltd. ("**Amalco**") R.R. #6, 7067 Wellington Road 124 Guelph, Ontario N1H 6J3	Resulting entity under the Amalgamation
EMJ Data Systems Ltd. ("**EMJ**") R.R. #6, 7067 Wellington Road 124 Guelph, Ontario N1H 6J3	Distributor of computer products and peripherals

2. **A description of the securities involved in the exchange:**

Each issued and outstanding Common Share (other than those held by Dissenting Shareholders and SYNNEX Acquisition) will be exchanged for one Amalco Redeemable Preferred Share (each of which will be redeemed on the Redemption Date for $6.60 in cash).

Each issued and outstanding Common Share held by SYNNEX Acquisition will be cancelled and the issued and outstanding SYNNEX Acquisition Common Shares will be exchanged for 8,801,547 Amalco Common Shares.

Each issued and outstanding Series A Share other than such a share held by a Dissenting Shareholder shall be exchanged for one Amalco Series A Share.

The Convertible Debentures and the Broker Warrants will become obligations of Amalco on the basis that the Convertible Debentures will be convertible into Amalco Common Shares (in lieu of Common Shares) and the Broker Warrants will be exercisable to acquire Amalco Series A Shares (in lieu of Series A Shares) or Convertible Debentures, in each case in accordance with the terms thereof.

3. The number and value of the securities:

As at October 18, 2004, 8,801,547 Common Shares were issued and outstanding. On the Effective Date, each issued and outstanding Common Share (other than those held by Dissenting Shareholders and SYNNEX Acquisition) will be exchanged for one (1) Amalco Redeemable Preferred Share (each of which will be redeemed on the Redemption Date for $6.60 in cash).

The Series A Shares are each originally convertible into one Common Share. The Broker Warrants are each exercisable to purchase, at the election of the holder, one Series A Share or $8.00 principal amount of Convertible Debentures. The Convertible Debentures are originally convertible into Common Shares at a conversion price of $8.00 per share (collectively, the "**Convertible Securities**").

In connection with the Offer, certain holders of Convertible Securities agreed to waive their conversion rights under such securities as follows:

(a) There are a total of 1,056,500 Series A Shares outstanding. Holders of 1,025,250 Series A Shares (16 holders) waived conversion rights, leaving 31,250 Series A Shares (two holders) with conversion rights;

(b) There is $11,148,000 aggregate principal amount of Convertible Debentures outstanding, originally convertible into an aggregate of 1,393,500 Common Shares. 37 holders of Convertible Debentures convertible into 834,125 Common Shares waived conversion rights, leaving five holders of Convertible Debentures convertible into 559,375 Common Shares; and

(c) In addition, three holders of Broker Warrants to acquire effectively an aggregate of 109,500 Common Shares agreed that such Broker Warrants would no longer be ultimately convertible into Common Shares (such Broker Warrants remain convertible into Series A Shares or Convertible Debentures).

4. The method of evaluating the securities, and the basis for exchange:

Common Shares

Under the Amalgamation, holders of Common Shares will effectively receive $6.60 cash per share, the same cash consideration paid under the Offer. In connection with the Offer, a Support Agreement was negotiated at arm's length between SYNNEX Acquisition and EMJ. The board of directors of EMJ concluded that the Offer was fair to the Common Shareholders and in the best interests of EMJ and unanimously recommended that the Common Shareholders accept the Offer and deposit their Common Shares under the

Offer. The Special Committee received from Northern the Fairness Opinion, dated July 14, 2004, which contained Northern's opinion that, as of the date thereof, the Offer was fair, from a financial point of view, to the public holders of Common Shares.

Convertible Securities

EMJ currently has outstanding 1,056,500 Series A Shares (each convertible into one Common Share) and $11,148,000 aggregate principal amount of Convertible Debentures (convertible into an aggregate of 1,393,500 Common Shares at a conversion price of $8.00 per Common Share). In connection with the Offer, a number of such holders of such securities waived their conversion rights with the result that currently only an aggregate of 590,625 Common Shares are issuable upon conversion of these securities. In addition, the holders of Broker Warrants agreed that such securities would no longer be ultimately convertible into Common Shares.

On the Effective Date, Series A Shareholders (other than Dissenting Shareholders) will receive one Amalco Series A Share for each Series A Share held and the Convertible Debentures and the Broker Warrants will become obligations of Amalco on the basis that the Convertible Debentures will be convertible into Amalco Common Shares (in lieu of Common Shares) and the Broker Warrants will be exercisable to acquire Amalco Series A Shares (in lieu of Series A Shares) or Convertible Debentures, in each case in accordance with the terms thereof.

5. The conditions to be met for completion, and the date set for the transaction:

The Amalgamation is subject to, in particular, the following conditions:

(a) any applicable regulatory approvals;

(b) the approval of at least 66 2/3% of the votes cast by Shareholders present or represented by proxy at the Meeting and entitled to vote on the Special Resolution, voting as one class, and by at least 66 2/3% of the votes cast by Common Shareholders present or represented by proxy at the Meeting and entitled to vote on the Special Resolution, voting separately as class;

(c) In accordance with Regulation Policy Statement Q-27 and OSC Rule 61-501, the Special Resolution must be approved by a majority of the votes cast by Minority Shareholders;

(d) No action, suit or proceeding shall have been threatened or taken before or by any court or tribunal and no law shall be proposed or enacted nor shall there have occurred or been threatened a change (or any condition, event or development involving a prospective change) in the business, assets, capitalization, financial condition or prospects of EMJ or any of its subsidiaries, which, in the sole judgement of SYNNEX Acquisition in any such case, might make it inadvisable for SYNNEX Acquisition to proceed with the Amalgamation.

Upon the Effective Date, which is expected to be December 1, 2004, EMJ and SYNNEX Acquisition will amalgamate and continue as one corporation under the name EMJ Data Systems Ltd. (or Amalco).

6. The name and address of any remunerated agent:

Agent for purpose of soliciting proxies and depository services:

Computershare Trust Company of Canada
100 University Avenue
9th Floor
Toronto, Ontario
M5J 2Y1

7. The amount of such remuneration:

Customary

Signed in Fremont California, on November 8, 2004

SYNNEX CANADA ACQUISITION LIMITED

Name: Simon Y. Leung

Title: General Counsel and Corporate Secretary