

**NOTICE DECLARING INTENTION TO BE QUALIFIED
UNDER NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS
DISTRIBUTIONS (“NI 44-101”)**

TO: Alberta Securities Commission

AND TO: British Columbia Securities Commission
Ontario Securities Commission

E3 Metals Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Dated this 11th day of June, 2021.

E3 METALS CORP.

Per: “Chris Doornbos”

Name: Chris Doornbos

Title: President and Chief Executive
Officer