



Alberta Securities Commission

RECEIPT

E3 METALS CORP.

This is the receipt of the Alberta Securities Commission for the Short Form Base Shelf Prospectus of the above Issuer dated April 18, 2022 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, Nova Scotia, Newfoundland and Labrador, Yukon, Northwest Territories and Nunavut. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

April 19, 2022

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #03327284