

CONSENT

TO: E3 Lithium Ltd. (the “**Company**”)
Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office Attorney Work Product
Autorité des marchés financiers (Québec)
Register of Securities – Department of Justice – Yukon Territory
Securities Registry – Department of Justice – Northwest Territories
Legal Registries Division – Government of Nunavut
TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Consent of Expert

Reference is made to the prospectus supplement of the Company dated September 20, 2023 (the “**Supplement**”) and the documents incorporated by reference therein, including the technical report titled “E3 Lithium 43-101 Technical Report: Lithium Resource Estimate, Bashaw District Project, Central Alberta” with an effective date of March 21, 2023 and report date of April 20, 2023 (the “**Report**”).

I hereby:

1. consent to:
 - a. the public filing of the Report;
 - b. being named in the Supplement as an author of the Report; and
 - c. the use any extracts from and/or a summary of the Report in the Supplement, and to the incorporation of the Report by reference into the Supplement; and
2. confirm that I have read the Supplement and that:
 - a. it fairly and accurately represents the information in the sections of the Report for which I am responsible; and
 - b. I have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report or that are within my knowledge as a result of the services performed by me in connection with the Report.

Dated this 20th day of September, 2023.

/s/ Peter Ehren
Peter Ehren, M. Sc., AUSIMM