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Societa' : EQUITA GROUP

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

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Oggetto : EQUITA Group Shareholders' Meeting (28 July 2026)

<i>Testo del comunicato</i>

Vedi allegato

PRESS RELEASE

The Extraordinary Shareholders' Meeting approved the paid capital increase to be released by means of an in-kind contribution, aimed at serving the acquisition of Xenon Private Equity

Milan, July 28th, 2026

The Extraordinary Shareholders' Meeting (the "**Meeting**") of EQUITA Group S.p.A. (the "**Company**") met today under the chairmanship of Mr. Andrea Vismara. 51.7% of the share capital (61.3% of the total voting rights) participated in the Meeting.

The Meeting approved – unanimously – **the paid capital increase, on a non-divisible basis, excluding pre-emptive rights pursuant to Article 2441, paragraph four, first sentence, of the Italian Civil Code, for a total amount of €34,999,876.20¹**, to be released by means of an in-kind contribution. **The resolution is aimed at serving the acquisition of Xenon AIFM S.A.** The increase in share capital shall be executed by November 30th, 2026, through the issue of no. 6,008,253 ordinary shares, with no par value.

For more information about Meeting's resolution, please refer to the minutes that will be made available to the public, in accordance with applicable law, as well as the Directors' report on the item on the agenda for the Meeting, the latter already public and available on the website www.equita.eu.

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EQUITA Group
Investor Relations – Andrea Graziotto
ir@equita.eu

Close to Media
Adriana Liguori
adriana.liguori@closetomedia.it

FinElk
Joseph Walford
equita@finelk.eu

EQUITA is the leading independent Italian investment bank. As the go-to partner of investors, institutions, listed companies, corporates and entrepreneurs, EQUITA acts as broker, financial advisor and alternative asset management platform by offering a broad range of financial services that include M&A and corporate finance advisory, access to capital markets, insights on financial markets, trading ideas and investment solutions, in Italy and abroad, assisting clients with their financial projects and strategic initiatives. Drawing on half a century of experience, EQUITA is committed to promote the role of finance by creating value for the economy and the entire financial system, thanks to its deep understanding of markets, strategic transactions, and sustainability. A unique business model, where research is at the core of the strategy and where clients get access to a leading trading floor constantly connected with financial markets globally, a successful track-record in the execution of investment banking transactions – enhanced also by the international partnership with Clairfield who identifies cross-border opportunities for Italian and foreign companies – and a proved expertise in the management of investment funds, especially in illiquid asset classes like private debt, private equity, infrastructures and renewables. EQUITA stands out for its independence and integrity, the commitment of its professionals to best-serve clients, and the concept of "partnership" that sees its managers and employees as shareholders of an investment bank listed on the Italian Stock Exchange as "STAR" company. Visit www.equita.eu to learn more... because WE KNOW HOW.

¹ €1,367,117.89 allocated to share capital and €33,632,758.31 to share premium reserve.

