

FORM 51-102F3 MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

LFNT Resources Corp. (the “Company”)
401 - 750 West Pender Street
Vancouver, BC, V6C 2T7

Item 2 Date of Material Change

August 4, 2023

Item 3 News Release

The news release announcing the material change described herein has been sent for dissemination to Stockwatch and was filed on SEDAR on August 4, 2023.

Item 4 Summary of Material Change

The Company announces the first issuance of 1,500,000 common shares to two optionors pursuant to the Sudbury Project Option Agreement, which grants the Company an option to acquire a 100% interest in the 9,759-hectare Sudbury Project, consisting of six (6) mineral claims in the La Ronge Region of Saskatchewan, Canada.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announces further to its news release dated July 27, 2023 the first issuance of 1,500,000 common shares (the “Shares”) to two optionors pursuant to the Sudbury Project Option Agreement, which grants the Company an option to acquire a 100% interest in the 9,759-hectare Sudbury Project, consisting of six (6) mineral claims in the La Ronge Region of Saskatchewan, Canada.

The Shares have been issued at a deemed price of \$0.30 per Share and are subject to a hold period expiring four months and one day from the date of issue.

After the issuance of the Shares, the Company has a total of 22,217,001 common shares issued and outstanding.

For more information about the Sudbury Project and the Sudbury Project Option Agreement please see the news release of the Company dated July 27, 2023.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Shayne Taker, Chief Executive Officer
Telephone: (236) 266-0989

Item 9 Date of Report

August 8, 2023.